

EXHIBIT B

Schwarzman Declaration

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

CLAIRE’S HOLDINGS LLC, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 25-11454 (BLS)
)
) (Jointly Administered)
)
)

**DECLARATION OF
ALEXANDRA F. SCHWARZMAN IN
SUPPORT OF THE DEBTORS’ APPLICATION
FOR ENTRY OF AN ORDER AUTHORIZING THE
RETENTION AND EMPLOYMENT OF KIRKLAND & ELLIS LLP AND
KIRKLAND & ELLIS INTERNATIONAL LLP AS ATTORNEYS FOR THE
DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF AUGUST 6, 2025**

I, Alexandra F. Schwarzman, being duly sworn, state the following under penalty of perjury:

1. I am the president of Alexandra F Schwarzman, P.C., a partner of the law firm of Kirkland & Ellis LLP, located at 333 West Wolf Point Plaza, Chicago, Illinois, 60654, and a partner of Kirkland & Ellis International, LLP (together with Kirkland & Ellis LLP, collectively, “Kirkland”).² I am one of the lead attorneys from Kirkland working on the above-captioned chapter 11 cases. I am a member in good standing of the Bar of the State of Illinois, and I have

¹ The Debtors in these chapter 11 cases, along with the last four digits of their federal tax identification numbers, to the extent applicable, are: Claire’s Holdings LLC (9619); BMS Distributing Corp. (4117); CBI Distributing Corp. (5574); Claire’s (Gibraltar) Holdings Limited (4273); Claire’s Boutiques, Inc. (5307); Claire’s Canada Corp. (7936); Claire’s Intellectual LLC (5274); Claire’s Puerto Rico Corp. (6113); Claire’s Stores, Inc. (0416); Claire’s Swiss Holdings II LLC (7980); Claire’s Swiss Holdings LLC (2299); CLSIP Holdings LLC (1950); CLSIP LLC (9769); and CSI Canada LLC (2343). The Debtors’ mailing address is 2400 West Central Road, Hoffman Estates, IL 60192.

² Capitalized terms used but not otherwise defined herein shall have the meaning as set forth in the Application.

been admitted to practice in the United States District Court for the Northern District of Illinois. There are no disciplinary proceedings pending against me.

2. I submit this declaration (the “Declaration”) in support of the *Debtors’ Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of August 6, 2025* (the “Application”). Except as otherwise noted, I have personal knowledge of the matters set forth herein.

Kirkland’s Qualifications

4. The Debtors seek to retain Kirkland because of Kirkland’s recognized expertise and extensive experience and knowledge in the field of debtors’ protections, creditors’ rights, and business reorganizations under chapter 11 of the Bankruptcy Code.

5. Kirkland has been actively involved in major chapter 11 cases and has represented debtors in many cases, including, among others: *In re Marelli Auto. Lighting USA LLC*, No. 25-11034 (CTG) (Bankr. D. Del. Aug. 6, 2025); *At Home Grp. Inc.*, No. 25-11120 (JKS) (Bankr. D. Del. July 11, 2025); *In re JOANN Inc.*, No. 25-10068 (CTG) (Bankr. D. Del. Mar. 4, 2025); *In re Liberated Brands LLC*, No. 25-10168 (JKS) (Bankr. D. Del. Feb. 28, 2025); *In re Am. Tire Distribs., Inc.*, No. 24-12391 (CTG) (Bankr. D. Del. Dec. 11, 2024); *In re Tupperware Brands Corp.*, No. 24-12156 (BLS) (Bankr. D. Del. Nov. 15, 2024); *In re Wheel Pros, LLC*, No. 24-11939 (JTD) (Bankr. D. Del. Nov. 6, 2024); *In re Accuride Corp.*, No. 24-12289 (JKS) (Bankr. D. Del. Nov. 1, 2024); *In re SunPower Corp.*, No. 24-11659 (CTG) (Bankr. D. Del. Sept. 11, 2024); *In re Vyair Med., Inc.*, No. 24-11217 (BLS) (Bankr. D. Del. Aug. 5, 2024).³

³ Because of the voluminous nature of the orders cited in this Declaration, they are not attached to this Declaration. Copies of these orders are available upon request to Kirkland.

6. In preparing for its representation of the Debtors in these chapter 11 cases, Kirkland has become familiar with the Debtors' business and many of the potential legal issues that may arise in the context of these chapter 11 cases. I believe that Kirkland is both well-qualified and uniquely able to represent the Debtors in these chapter 11 cases in an efficient and timely manner.

Services to Be Provided

7. Subject to further order of the Court and that certain engagement letter dated May 9, 2025 (the "Engagement Letter"), a copy of which is attached as **Exhibit 1** to the Order, the Debtors retained Kirkland to render, without limitation, the following legal services:

- a. advising the Debtors with respect to their powers and duties as debtor in possession in the continued management and operation of their businesses and properties;
- b. advising and consulting on the conduct of these chapter 11 cases, including all of the legal and administrative requirements of operating in chapter 11;
- c. attending meetings and negotiating with representatives of creditors and other parties in interest;
- d. taking all necessary actions to protect and preserve the Debtors' estates, including prosecuting actions on the Debtors' behalf, defending any action commenced against the Debtors, and representing the Debtors in negotiations concerning litigation in which the Debtors are involved, including objections to claims filed against the Debtors' estates;
- e. preparing pleadings in connection with these chapter 11 cases, including motions, applications, answers, orders, reports, and papers necessary or otherwise beneficial to the administration of the Debtors' estates;
- f. representing the Debtors in connection with obtaining authority to continue using cash collateral and postpetition financing;
- g. advising the Debtors in connection with any potential sale of assets;
- h. appearing before the Court and any appellate courts to represent the interests of the Debtors' estates;
- i. advising the Debtors regarding tax matters;

- j. taking any necessary action on behalf of the Debtors to negotiate, prepare, and obtain approval of a disclosure statement and confirmation of a chapter 11 plan and all documents related thereto; and
- k. performing all other necessary legal services for the Debtors in connection with the prosecution of these chapter 11 cases, including: (i) analyzing the Debtors' leases and contracts and the assumption and assignment or rejection thereof; (ii) analyzing the validity of liens against the Debtors' assets; and (iii) advising the Debtors on corporate and litigation matters.

Professional Compensation

8. Kirkland intends to apply for compensation for professional services rendered on an hourly basis and reimbursement of expenses incurred in connection with these chapter 11 cases, subject to the Court's approval and in compliance with applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any other applicable procedures and orders of the Court. The hourly rates and corresponding rate structure Kirkland will use in these chapter 11 cases are the same as the hourly rates and corresponding rate structure that Kirkland uses in other debtor representations, and are comparable to the hourly rates and corresponding rate structure that Kirkland uses for complex corporate, securities, and litigation matters whether in court or otherwise, regardless of whether a fee application is required. These rates and the rate structure reflect that such restructuring and other complex matters typically are national in scope and involve great complexity, high stakes, and severe time pressures.

9. Kirkland operates in a national marketplace for legal services in which rates are driven by multiple factors relating to the individual lawyer, his or her area of specialization, the firm's expertise, performance, and reputation, the nature of the work involved, and other factors.

10. Kirkland's current hourly rates for matters related to these chapter 11 cases range as follows:⁴

⁴ For professionals and paraprofessionals residing outside of the U.S., hourly rates are billed in the applicable currency. When billing a U.S. entity, such foreign rates are converted into U.S. dollars at the then applicable

Billing Category⁵	U.S. Range
Partners	\$1,295-\$2,675
Of Counsel	\$875-\$2,245
Associates	\$785-\$1,625
Paraprofessionals	\$355-\$705

11. Kirkland's hourly rates are set at a level designed to compensate Kirkland fairly for the work of its attorneys and paralegals and to cover fixed and routine expenses. Hourly rates vary with the experience and seniority of the individuals assigned. These hourly rates are subject to periodic adjustments to reflect economic and other conditions.⁶

12. It is Kirkland's policy to charge its clients in all areas of practice for identifiable, non-overhead expenses incurred in connection with the client's case that would not have been incurred except for representation of that particular client. It is also Kirkland's policy to charge its clients only the amount actually incurred by Kirkland in connection with such items. Examples of such expenses include postage, overnight mail, courier delivery, transportation, overtime expenses, computer-assisted legal research, photocopying, airfare, meals, and lodging.

conversion rate. After converting these foreign rates into U.S. dollars, it is possible that certain rates may exceed the billing rates listed in the chart herein. While the rate ranges provided for in this Application may change if an individual leaves or joins Kirkland, and if any such individual's billing rate falls outside the ranges disclosed above, Kirkland does not intend to update the ranges for such circumstances.

⁵ Although Kirkland does not anticipate using contract attorneys during these chapter 11 cases, in the unlikely event that it becomes necessary to use contract attorneys, Kirkland will not charge a markup to the Debtors with respect to fees billed by such attorneys. Moreover, any contract attorneys or non-attorneys who are employed by the Debtors in connection with work performed by Kirkland will be subject to conflict checks and disclosures in accordance with the requirements of the Bankruptcy Code.

⁶ For example, like many of its peer law firms, Kirkland typically increases the hourly billing rate of attorneys and paraprofessionals twice a year in the form of: (i) step increases historically awarded in the ordinary course on the basis of advancing seniority and promotion and (ii) periodic increases within each attorney's and paraprofessional's current level of seniority. The step increases do not constitute "rate increases" (as the term is used in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases*, effective November 1, 2013). As set forth in the Order, Kirkland will provide ten business days' notice to the Debtors, the U.S. Trustee, and any official committee before implementing any periodic increases, and shall file such notice with the Court.

13. To ensure compliance with all applicable deadlines in these chapter 11 cases, Kirkland utilizes the services of overtime secretaries. Kirkland charges fees for these services pursuant to the Engagement Letter between Kirkland and the Debtors, which permits Kirkland to bill the Debtors for overtime secretarial charges that arise out of business necessity. In addition, Kirkland professionals also may charge their overtime meals and overtime transportation to the Debtors consistent with prepetition practices.

14. Kirkland currently charges the Debtors \$0.16 per page for standard duplication in its offices in the United States. Notwithstanding the foregoing and consistent with the Local Rules, Kirkland will charge no more than \$0.10 per page for standard duplication services in these chapter 11 cases. Kirkland does not charge its clients for incoming facsimile transmissions. Kirkland has negotiated a discounted rate for Westlaw computer-assisted legal research. Computer-assisted legal research is used whenever the researcher determines that using Westlaw is more cost effective than using traditional (non-computer assisted legal research) techniques.

Compensation Received by Kirkland from the Debtors

15. Per the terms of the Engagement Letter, on May 15, 2025, the Debtors paid \$250,000 to Kirkland, which, as stated in the Engagement Letter, constituted a “special purpose retainer” (also known as an “advance payment retainer”) as defined in Rule 1.5(d) of the Illinois Rules of Professional Conduct and *Dowling v. Chi. Options Assoc., Inc.*, 875 N.E.2d 1012, 1018 (Ill. 2007). Subsequently, the Debtors paid to Kirkland additional special purpose retainer totaling \$16,100,000.00 in the aggregate. As stated in the Engagement Letter, any special purpose retainer is earned by Kirkland upon receipt, any special purpose retainer becomes the property of Kirkland upon receipt, the Debtors no longer have a property interest in any special purpose retainer upon Kirkland’s receipt, any special purpose retainer will be placed in Kirkland’s general account and

will not be held in a client trust account, and the Debtors will not earn any interest on any special purpose retainer.⁷ A chart identifying the statements setting forth the professional services provided by Kirkland to the Debtors and the expenses incurred by Kirkland in connection therewith, as well as the special purpose retainer transferred by the Debtors to Kirkland, prior to the Petition Date is set forth below.

16. During the 90-day period before the Petition Date, the Debtors paid special purpose retainer in the following amounts to Kirkland:

Type of Transaction	Date	Amount of Fees and Expenses Listed on Statement	Amount of Special Purpose Retainer Requested	Amount of Special Purpose Retainer Received	Resulting Special Purpose Retainer Following
Initial Request for Special Purpose Retainer	5/7/2025		\$250,000.00		
Request for Additional Special Purpose Retainer	5/13/2025		\$250,000.00		
Receipt of Initial Special Purpose Retainer	5/15/2025			\$250,000.00	\$250,000.00
Request for Additional Special Purpose Retainer	5/19/2025		\$350,000.00		\$250,000.00
Receipt of Additional Special Purpose Retainer	5/22/2025			\$250,000.00	\$500,000.00
Request for Additional Special Purpose Retainer	5/27/2025		\$1,000,000.00		\$500,000.00
Receipt of Additional Special Purpose Retainer	5/29/2025			\$350,000.00	\$850,000.00
Request for Additional Special Purpose Retainer	6/2/2025		\$1,000,000.00		\$850,000.00
Receipt of Additional Special Purpose Retainer	6/5/2025			\$1,000,000.00	\$1,850,000.00
Receipt of Additional Special Purpose Retainer	6/12/2025			\$1,000,000.00	\$2,850,000.00
Request for Additional Special Purpose Retainer	6/17/2025		\$1,500,000.00		\$2,850,000.00

⁷ The Engagement Letter provides that Kirkland may continue to hold any remaining prepetition special purpose retainer during the pendency of a chapter 11 case rather than applying such special purpose retainer to postpetition fees and expenses. Kirkland evaluates whether to retain any remaining prepetition special purpose retainer on a case-by-case basis. In this particular case, Kirkland has elected not to hold any remaining prepetition special purpose retainer but, instead, will apply any remaining special purpose retainer to postpetition fees and expenses as such fees and expenses are allowed by the Court.

Type of Transaction	Date	Amount of Fees and Expenses Listed on Statement	Amount of Special Purpose Retainer Requested	Amount of Special Purpose Retainer Received	Resulting Special Purpose Retainer Following
Request for Additional Special Purpose Retainer	6/25/2025		\$1,500,000.00		\$2,850,000.00
Receipt of Additional Special Purpose Retainer	6/26/2025			\$1,500,000.00	\$4,350,000.00
Receipt of Additional Special Purpose Retainer	7/2/2025			\$1,500,000.00	\$5,850,000.00
Request for Additional Special Purpose Retainer	7/7/2025		\$3,500,000.00		\$5,850,000.00
Receipt of Additional Special Purpose Retainer	7/10/2025			\$3,500,000.00	\$9,350,000.00
Request for Additional Special Purpose Retainer	7/21/2025		\$3,000,000.00		\$9,350,000.00
Receipt of Additional Special Purpose Retainer	7/22/2025			\$3,000,000.00	\$12,350,000.00
Statement of Fees and Expenses	7/23/2025	\$852,064.63			\$11,497,935.37
Request for Additional Special Purpose Retainer	7/30/2025		\$4,000,000.00		\$11,497,935.37
Receipt of Additional Special Purpose Retainer	7/30/2025			\$4,000,000.00	\$15,497,935.37
Statement of Fees and Expenses	7/31/2025	\$11,893,044.27			\$3,604,891.10
Statement of Fees and Expenses	8/5/2025	\$1,635,764.52			\$1,969,126.58

17. As of the Petition Date, the Debtors did not owe Kirkland any amounts for legal services rendered before the Petition Date. Although certain expenses and fees may have been incurred, but not yet applied to Kirkland's special purpose retainer, Kirkland's total special purpose retainer always exceeded any amounts listed or to be listed on statements describing services rendered and expenses incurred (on a "rates times hours" and "dates of expenses incurred" basis) prior to the Petition Date.

18. Pursuant to Bankruptcy Rule 2016(b), Kirkland has not shared nor agreed to share (a) any compensation it has received or may receive with another party or person, other than with

the partners, associates, and contract attorneys associated with Kirkland or (b) any compensation another person or party has received or may receive.

Statement Regarding U.S. Trustee Guidelines

19. Kirkland shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Debtors' chapter 11 cases in compliance with sections 330 and 331 of the Bankruptcy Code and applicable provisions of the Bankruptcy Rules, Local Rules, and any other applicable procedures and orders of the Court. Kirkland also intends to make a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures as set forth in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective As of November 1, 2013* (the "Revised UST Guidelines"), both in connection with this Application and the interim and final fee applications to be filed by Kirkland in these chapter 11 cases.

Attorney Statement Pursuant to Revised UST Guidelines

20. The following is provided in response to the request for additional information set forth in Paragraph D.1. of the Revised UST Guidelines:

- a. **Question:** Did Kirkland agree to any variations from, or alternatives to, Kirkland's standard billing arrangements for this engagement?

Answer: No. Kirkland and the Debtors have not agreed to any variations from, or alternatives to, Kirkland's standard billing arrangements for this engagement. The rate structure provided by Kirkland is appropriate and is not significantly different from (a) the rates that Kirkland charges for other non-bankruptcy representations or (b) the rates of other comparably skilled professionals.

- b. **Question:** Do any of the Kirkland professionals in this engagement vary their rate based on the geographic location of the Debtors' chapter 11 cases?

Answer: No. The hourly rates used by Kirkland in representing the Debtors are consistent with the rates that Kirkland charges other comparable chapter 11 clients, regardless of the location of the chapter 11 case.

- c. **Question:** If Kirkland has represented the Debtors in the 12 months prepetition, disclose Kirkland's billing rates and material financial terms for the prepetition engagement, including any adjustments during the 12 months prepetition. If Kirkland's billing rates and material financial terms have changed postpetition, explain the difference and the reasons for the difference.

Answer: Kirkland's current hourly rates for services rendered on behalf of the Debtors range as follows: ⁸

Billing Category	U.S. Range
Partners	\$1,295-\$2,675
Of Counsel	\$875-\$2,245
Associates	\$785 - \$1,625
Paraprofessionals	\$355 - \$705

Kirkland represented the Debtors during the three-month period before the Petition Date using the hourly rates listed above.

- d. **Question:** Have the Debtors approved Kirkland's budget and staffing plan, and, if so, for what budget period?

Answer: Yes. Specifically, pursuant to the Interim DIP Order,⁹ the Debtors must furnish to the Directing Cash Collateral Agent and the DIP Lender a budget report every month and a variance report every week to the DIP Lender, the Prepetition ABL Agent, the Prepetition Existing Term Loan Agent, the Prepetition Priority Term Loan Agent, the Majority Priority Term Loan Lenders, the Majority Existing Term Loan Lenders, the advisors to each of the foregoing, and the U.S. Trustee, which includes detail regarding the fees and expenses incurred in these chapter 11 cases by professionals proposed to be retained by the Debtors.

⁸ While the rate ranges provided for in this Application may change if an individual leaves or joins Kirkland, and if any such individual's billing rate falls outside the ranges disclosed above, Kirkland does not intend to update the ranges for such circumstances.

⁹ "Interim DIP Order" means the *Interim Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief* [Docket No. 221]. Capitalized terms used in this paragraph, but not otherwise defined herein, shall have the meaning ascribed to them in the Interim DIP Order.

Kirkland's Disinterestedness

21. In connection with its proposed retention by the Debtors in these chapter 11 cases, Kirkland undertook to determine whether it had any conflicts or other relationships that might cause it not to be disinterested or to hold or represent an interest adverse to the Debtors. Specifically, Kirkland obtained from the Debtors and their representatives the names of individuals and entities that may be parties in interest in these chapter 11 cases (the “Potential Parties in Interest”) and such parties are listed on **Schedule 1** hereto. Kirkland has searched its electronic database for its connections to the entities listed on **Schedule 1** hereto. In addition, after Kirkland identified all client connections with the parties in interest over a specified time period, Kirkland circulated a survey email to all Kirkland attorneys who billed 10 or more hours to such clients during the prior six years. Further, beyond the individual emails, Kirkland sent a daily report of new matters firm wide. All Kirkland attorneys are responsible for reviewing the daily report of new matters and raising any potential concerns with respect to new representations. Kirkland did not receive any answers in the affirmative to these emails. Additionally, to the extent that I have been able to ascertain that Kirkland has been retained within the last three years to represent any of the Potential Parties in Interest (or their affiliates, as the case may be) in matters unrelated to these cases, such facts are disclosed on **Schedule 2** attached hereto.

22. Kirkland and certain of its partners and associates may have in the past represented, may currently represent, and likely in the future will represent, entities that may be parties in interest in these chapter 11 cases in connection with matters unrelated (except as otherwise disclosed herein) to the Debtors and these chapter 11 cases. Kirkland has searched its electronic database for its connections to the entities listed on **Schedule 1** attached hereto. The information listed on **Schedule 1** may have changed without our knowledge and may change during the

pendency of these chapter 11 cases. Accordingly, Kirkland will update this Declaration as necessary and when Kirkland becomes aware of additional material information. The following is a list of the categories that Kirkland has searched:¹⁰

<u>Schedule</u>	<u>Category</u>
1(a)	Debtors
1(b)	Known Affiliates
1(c)	Current and Recent Former Directors and Officers
1(d)	Bankruptcy Professionals
1(e)	Banks/Lenders/Administrative Agents/UCC Lien Parties
1(f)	Contract Counterparties
1(g)	Insurance
1(h)	Landlords
1(i)	Litigation Counterparties and Related Counsel
1(j)	Significant Equity Holders
1(k)	Surety & Letters of Credit Issuers/Beneficiaries
1(l)	Taxing Authority and Governmental and Regulatory Agencies
1(m)	Vendors
1(n)	Bankruptcy Judges
1(o)	U.S. Trustee Personnel, Judges, and court contacts for the District of Delaware (and key staff members)
1(p)	363 Sale Parties
1(q)	Top 30 Creditors
1(r)	UCC Members
1(s)	UCC Professionals

23. To the best of my knowledge, (a) Kirkland is a “disinterested person” within the meaning of section 101(14) of the Bankruptcy Code, as required by section 327(a) of the Bankruptcy Code, and does not hold or represent an interest adverse to the Debtors’ estates and (b) Kirkland has no connection to the Debtors, their creditors, or other parties in interest, except as may be disclosed in this Declaration.

¹⁰ Kirkland’s inclusion of parties in the following Schedules is solely to illustrate Kirkland’s conflict search process and is not an admission that any party has a valid claim against the Debtors or that any party properly belongs in the schedules or has a claim or legal relationship to the Debtors of the nature described in the schedules.

24. Listed on **Schedule 2** to this Declaration are the results of Kirkland’s conflicts searches of the above-listed entities.¹¹ For the avoidance of doubt, Kirkland will not commence a cause of action in these chapter 11 cases against the entities listed on **Schedule 2** that are current clients of Kirkland (including entities listed below under the “Specific Disclosures” section of this Declaration) unless Kirkland has an applicable waiver on file or first receives a waiver from such entity allowing Kirkland to commence such an action. To the extent that a waiver does not exist or is not obtained from such entity and it is necessary for the Debtors to commence an action against that entity, the Debtors will be represented in such particular matter by conflicts counsel.¹²

25. Of the entities listed on **Schedule 2**, Kohlberg Kravis Roberts & Co. L.P. (“**KKR**”), Vista Equity Partners (“**Vista**”), Blackstone, Inc. (“**Blackstone**”), TPG, Inc. (“**TPG**”), and Apax Partners LLP (“**Apax Partners**”), each represented more than one percent of Kirkland’s fee receipts for the twelve-month period ending on August 6, 2025.¹³ KKR, Vista, Blackstone, and Apax Partners are affiliates of certain contract counterparties to the Debtors. Blackstone, TPG, and Apax Partners are also affiliates of certain vendors of the Debtors and Blackstone is an affiliate of certain

¹¹ As referenced in **Schedule 2**, the term “current client” means an entity listed as a client in Kirkland’s conflicts search system to whom time was posted in the 12 months preceding the Petition Date. As referenced in **Schedule 2**, the term “former client” means an entity listed as a client in Kirkland’s conflicts search system to whom time was posted between 12 and 36 months preceding the Petition Date. As referenced in **Schedule 2**, the term “closed client” means an entity listed as a client in Kirkland’s conflicts search system to whom time was posted in the 36 months preceding the Petition Date, but for which the client representation has been closed. Whether an actual client relationship exists can only be determined by reference to the documents governing Kirkland’s representation rather than its potential listing in Kirkland’s conflicts search system. The list generated from Kirkland’s conflicts search system is over-inclusive. As a general matter, Kirkland discloses connections with “former clients” or “closed clients” for whom time was posted in the last 36 months, but does not disclose connections if time was billed more than 36 months before the Petition Date.

¹² Contemporaneous with the filing of the Application, the Debtors also are seeking to retain and employ Richards, Layton & Finger, P.A. as Delaware counsel pursuant to the *Debtors’ Application Pursuant to 11 U.S.C. §§ 327(a) and 328(a), Fed. R. Bankr. P. 2014(a) And 2016, and Del. Bankr. L.R. 2014-1 and 2016-1 for Entry of an Order (I) Authorizing the Retention and Employment of Richards, Layton & Finger, P.A. as Co-Counsel to the Debtors Effective as of the Petition Date, and (II) Granting Related Relief.*

¹³ Specific percentages will be disclosed to the U.S. Trustee upon request.

landlords of the Debtors. Kirkland has not and will not represent KKR, Vista, Blackstone, and Apax Partners in connection with the Debtors or these chapter 11 cases. I do not believe that any current or former representation of any of these entities precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

26. Kirkland's conflicts search of the entities listed on **Schedules 1(a) – 1[(p)]** (that Kirkland was able to locate using its reasonable efforts) reveals, to the best of my knowledge, that those Kirkland attorneys and paraprofessionals who previously worked at other law firms that represented such entities in these chapter 11 cases have not worked on matters relating to the Debtors' restructuring efforts while at Kirkland.

27. Based on the conflicts search conducted to date and described herein, to the best of my knowledge, neither I, Kirkland, nor any partner or associate thereof, insofar as I have been able to ascertain, have any connection with the Debtors, their creditors, or any other parties in interest, their respective attorneys and accountants, the United States Trustee for the District of Delaware (the "U.S. Trustee"), any person employed by the U.S. Trustee, or any Bankruptcy Judge currently serving on the United States Bankruptcy Court for the District of Delaware, except as disclosed or otherwise described herein.

28. Kirkland will review its files periodically during the pendency of these chapter 11 cases to ensure that no conflicts or other disqualifying circumstances exist or arise. If any new relevant facts or relationships are discovered or arise, Kirkland will use reasonable efforts to identify such further developments and will promptly file a supplemental declaration, as required by Bankruptcy Rule 2014(a).

29. Generally, it is Kirkland's policy to disclose entities in the capacity that they first appear in a conflicts search. For example, if an entity already has been disclosed in this Declaration

in one capacity (*e.g.*, a customer), and the entity appears in a subsequent conflicts search in a different capacity (*e.g.*, a vendor), Kirkland does not disclose the same entity again in supplemental declarations, unless the circumstances are such in the latter capacity that additional disclosure is required.

30. From time to time, certain former partners of Kirkland are entitled to compensation for a limited period of time following their departure from the firm.

31. From time to time, Kirkland has referred work to other professionals to be retained in these chapter 11 cases. Likewise, certain such professionals have referred work to Kirkland.

32. Certain insurance companies pay the legal bills of Kirkland clients. Some of these insurance companies may be involved in these chapter 11 cases. None of these insurance companies, however, are Kirkland clients as a result of the fact that they pay legal fees on behalf of Kirkland clients.

Specific Disclosures

33. As specifically set forth below and in the attached exhibits, Kirkland represents certain of the Debtors' creditors, equity security holders, or other entities that may be parties in interest in ongoing matters unrelated to the Debtors and these chapter 11 cases. None of the representations described herein are materially adverse to the interests of the Debtors' estates. Moreover, pursuant to section 327(c) of the Bankruptcy Code, Kirkland is not disqualified from acting as the Debtors' counsel merely because it represents certain of the Debtors' creditors, equity security holders, or other entities that may be parties in interest in matters unrelated to these chapter 11 cases.

A. Connections to Holders of Equity Interests in the Debtors.

34. As disclosed on Schedule 2, Kirkland currently represents, and in the past has represented, Elliott Associates, L.P. and certain of its affiliates (collectively, “Elliott”) on a variety of matters. Elliott owns approximately 39.61% of the equity interests in Claire’s Holdings LLC. Kirkland has not represented, and will not represent, Elliott in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases. All current and prior Kirkland representations of Elliott have been in matters unrelated to the Debtors or these chapter 11 cases. I do not believe that Kirkland’s current or prior representation of Elliott precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

35. As disclosed on Schedule 2, Kirkland currently represents, and in the past has represented, Monarch Alternative Capital L.P. and certain of its affiliates (collectively, “Monarch”) on a variety of matters. Monarch owns approximately 19.39% of the equity interests in Claire’s Holdings LLC. Kirkland has not represented, and will not represent, Monarch in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases. All current and prior Kirkland representations of Monarch have been in matters unrelated to the Debtors or these chapter 11 cases. I do not believe that Kirkland’s current or prior representation of Monarch precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

B. Connections to Officers and Directors.

36. As disclosed below and on Schedule 2, Kirkland currently represents, and in the past has represented, certain affiliates, subsidiaries and entities associated with the Debtors’ current and recent former officers and directors. I do not believe that Kirkland’s current or prior representation of the affiliates, subsidiaries, and entities associated with certain officers and

directors precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

37. Each of David Barse and William L. Transier are independent directors or managers of the boards and together constitute the special committee of the boards of directors or managers of certain of the Debtors (collectively, the “Special Committee”). In addition, Messrs. Barse and Transier have served, or may serve from time to time, in various management and/or director capacities of certain Kirkland clients or affiliates thereof. Additionally, the Debtors are seeking to retain Katten Muchin Rosenman LLP to advise the Special Committee regarding any conflicts matters that may arise between the Company and any of their affiliates, subsidiaries, directors, managers, and officers or other stakeholders in connection with these chapter 11 cases. I do not believe that Kirkland’s current or prior representation of clients for which the members of the Special Committee serve(d) in management and/or director capacities precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

38. Samantha Lomow, the joint manager on the Board of Managers of Claire’s Holdings LLC currently serves, has served, or may serve from time to time in various management and/or director capacities of certain Kirkland clients or affiliates thereof. I do not believe that Kirkland’s current or prior representation of clients for which Ms. Lomow serves or has served in management and/or director capacities precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

C. Connections to Other Entities.

39. As disclosed on Schedule 2, Kirkland currently represents, and in the past has represented, JPMorgan Chase Bank, N.A., collateral agent under the Prepetition ABL Facility, and various of its subsidiaries and affiliates (collectively, “JPMorgan”) on a variety of matters.

Kirkland's current and prior representations of JPMorgan have been in matters unrelated to the Debtors or these chapter 11 cases. Kirkland has not represented, and will not represent, JPMorgan in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases. I do not believe that Kirkland's current or prior representation of JPMorgan precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

40. As disclosed on **Schedule 2**, Kirkland currently represents, and in the past has represented, Elliott Associates, L.P., Monarch Alternative Capital, L.P., Goldman Sachs, Inc., Morgan Stanley, Redwood Capital Management LLC, and Ankura Trust Company, LLC, and various of their subsidiaries and affiliates (collectively, "**Term Loan Lenders and Agent**") on a variety of matters. Kirkland's current and prior representations of the Term Loan Lenders and Agent have been in matters unrelated to the Debtors or these chapter 11 cases. Kirkland has not represented, and will not represent, the Term Loan Lenders and Agent in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases. I do not believe that Kirkland's current or prior representation of the Term Loan Lenders and Agent precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

41. As disclosed on **Schedule 2**, Kirkland currently represents, and in the past has represented, Apollo Global Management, Inc., CBRE Group, Inc., Cushman & Wakefield, Inc., Jones Lang LaSalle, Inc., Brookfield Asset Management LLC, ABRY Partners LLP, Blackstone, Inc., Starwood Capital Group Global LLC, Walmart, Inc., and Teachers Insurance and Annuity Association of America and various of their subsidiaries and affiliates (collectively, "**Landlords**") on a variety of matters. Kirkland's current and prior representations of the Landlords have been in matters unrelated to the Debtors or these chapter 11 cases. Kirkland has not represented, and will not represent, Landlords in connection with any matter in these chapter 11 cases during the

pendency of these chapter 11 cases. I do not believe that Kirkland's current or prior representation of Landlords precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

42. As disclosed on **Schedule 2**, Kirkland currently represents, and in the past has represented, Citigroup Inc., Bank of America, N.A., and other of the Debtors' cash management banks as set forth on **Schedule 2**, and various of their subsidiaries and affiliates (collectively, "**Cash Management Banks**") on a variety of matters. Kirkland's current and prior representations of the Cash Management Banks have been in matters unrelated to the Debtors or these chapter 11 cases. Kirkland has not represented, and will not represent, Cash Management Banks in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases. I do not believe that Kirkland's current or prior representation of Cash Management Banks precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

43. As disclosed on **Schedule 2**, Kirkland currently represents, and in the past has represented, Chubb Ltd., The Hartford Insurance Corp., Starr Indemnity & Liability Co., HCC Insurance Holding, Inc., and various of their subsidiaries and affiliates (collectively, "**Insurers**") on a variety of matters. Kirkland's current and prior representations of the Insurers have been in matters unrelated to the Debtors or these chapter 11 cases. Kirkland has not represented, and will not represent, the Insurers in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases. I do not believe that Kirkland's current or prior representation of the Insurers precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

44. As disclosed on **Schedule 2**, Kirkland currently represents, and in the past has represented, TPG Capital, Inc., United Parcel Service, Inc., PayPal Inc., and Oracle Corp. and various of their subsidiaries and affiliates (collectively, “Vendors”) on a variety of matters. Kirkland’s current and prior representations of the Vendors have been in matters unrelated to the Debtors or these chapter 11 cases. Kirkland has not represented, and will not represent, the Vendors in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases. I do not believe that Kirkland’s current or prior representation of the Vendors precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

45. As disclosed on **Schedule 2**, Kirkland currently represents, and in the past has represented, various subsidiaries, affiliates, and portfolio companies of Carlyle Group, Inc., Vista Equity Partners, and Clearlake Capital Group, LP (collectively, “Contract Counterparties”) on a variety of matters. Kirkland’s current and prior representations of the Contract Counterparties have been in matters unrelated to the Debtors or these chapter 11 cases. Kirkland has not represented, and will not represent, the Contract Counterparties in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases. I do not believe that Kirkland’s current or prior representation of the Contract Counterparties precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

46. As disclosed on **Schedule 2**, Kirkland currently represents, and in the past has represented, Whittaker, Clark & Daniels, Inc. (“WCD”), Invitae Corp. (“Invitae”), Washington Prime Group, Inc. (“WPG”), and Acosta Inc. (“Acosta”), and various of their subsidiaries and affiliates (together with any other current or former Kirkland restructuring client disclosed on **Schedule 2**, the “Restructuring Clients”) on a variety of matters, including the Restructuring Clients’ ongoing or recently-concluded restructuring efforts and chapter 11 cases. WCD and

Invitae are affiliates of insurers and financing parties of the Debtors. WPG is a landlord of the Debtors. Acosta is a vendor to the Debtors. Kirkland's current and prior representations of the Restructuring Clients have been in matters unrelated to the Debtors or these chapter 11 cases. Kirkland has not represented, and will not represent, the Restructuring Clients in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases and, similarly, will not represent the Debtors in connection with any matter adverse or related to the Restructuring Clients. To the extent it is necessary for the Debtors or the Restructuring Clients to commence an action against one another, such parties will be represented in such matters by conflicts counsel. I do not believe that Kirkland's current or prior representation of the Restructuring Clients precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

D. Potential M&A Transaction Counterparties.

47. The Debtors have previously been or are in discussions with certain parties (and may be in discussions with other parties in the future) regarding potential M&A transactions regarding the Debtors and their businesses. Due to the inherently competitive nature of this process, it is imperative that the identities of these potential counterparties remain confidential. The Debtors will disclose to the U.S. Trustee the identities of the potential counterparties and Kirkland's connections to such potential counterparties, and Kirkland believes such disclosure is sufficient and reasonable under the circumstances and at this time. However, should the Court request disclosure of the identities of the potential counterparties, the Debtors are prepared to file with the Court under seal a version of this Declaration that contains a schedule of the potential counterparties and Kirkland's connections to such potential counterparties. For the avoidance of doubt, Kirkland will not represent any of the potential counterparties in connection with any matter in these chapter 11 cases.

E. Other Chapter 11 Professionals.

48. As disclosed on **Schedule 2**, Kirkland currently represents, and in the past has represented, certain affiliates, subsidiaries, and entities associated with various professionals that the Debtors seeks to retain in connection with these chapter 11 cases. Kirkland's current and prior representations of these professionals have been in matters unrelated to the Debtors or these chapter 11 cases. Kirkland has not represented, and will not represent, any such professionals in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases. I do not believe that Kirkland's current or prior representation of these professionals precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

49. The Debtors' proposed restructuring advisor is Alvarez & Marsal North America, LLC ("**A&M Advisory**"). As disclosed on **Schedule 2**, Kirkland represents Alvarez & Marsal, Inc. ("**A&M Inc.**"), Alvarez & Marsal Capital, LLC ("**A&M Capital**"), AMCP Security Holdings L.P. / Centerra Group, LLC, Alvarez & Marsal Tax and UK LLP, and affiliated entities in matters unrelated to the Debtors and these chapter 11 cases. Kirkland also retains Alvarez & Marsal Corporate Performance Improvement, LLC ("**A&M CPI**"), an affiliate of A&M Advisory, from time to time for administrative services unrelated to the Debtors or these chapter 11 cases. In addition, subject to the parameters discussed in the Kirkland Attorney and Employee Investments section of this Declaration, Kirkland person(s) have invested in one or more funds affiliated with A&M Capital. Further, certain former Kirkland attorneys are currently employed by A&M Advisory. Though previously employed by Kirkland, any work provided by these former Kirkland attorneys while employed by Kirkland was unrelated to the Debtors or these chapter 11 cases.

50. Prosek LLC ("**Prosek**") is the Debtors' communications and public relations advisor. As disclosed on **Schedule 2**, Kirkland currently represents, and in the past has represented, Prosek

on a variety of matters. Kirkland has not represented, and will not represent, Prosek in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases. I do not believe that Kirkland's current or prior representation of Prosek precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

51. JPMorgan has retained Berkeley Research Group, LLC and certain of its affiliates (collectively, "BRG") as its financial advisor. As disclosed on Schedule 2, Kirkland currently represents, and in the past has represented, BRG on a variety of matters. Kirkland's current and prior representations of BRG have been in matters unrelated to the Debtors or these chapter 11 cases. Kirkland has not represented, and will not represent, BRG in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases. I do not believe that Kirkland's current or prior representation of BRG precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

F. Kirkland Attorney and Employee Investments.

52. From time to time, Kirkland partners, of counsel, associates, and employees personally invest in mutual funds, retirement funds, private equity funds, venture capital funds, hedge funds, and other types of investment funds (the "Investment Funds"), through which such individuals indirectly acquire an interest in debt or equity securities of many companies, one of which may be one of the Debtors, their creditors, or other parties in interest in these chapter 11 cases, often without Kirkland's knowledge. Each Kirkland person generally owns substantially less than one percent of such Investment Fund, does not manage or otherwise control such Investment Fund, and has no influence over the Investment Fund's decision to buy, sell, or vote any particular security. The Investment Fund is generally operated as a blind pool, meaning that when the Kirkland persons make an investment in the Investment Fund, he, she, or they do not

know what securities the blind pool Investment Fund will purchase or sell, and have no control over such purchases or sales.

53. From time-to-time Kirkland and/or one or more Kirkland partners and of counsel voluntarily choose to form an entity (a “Passive-Intermediary Entity”) to invest in one or more Investment Funds or directly or indirectly in the debt or equity securities of one or more companies. Such Passive-Intermediary Entity is composed only of Kirkland and/or persons who were Kirkland partners and of counsel at the time of the Passive-Intermediary Entity’s formation (although some may later become former Kirkland partners and of counsel). Participation in such a Passive-Intermediary Entity is wholly voluntary and only a portion of Kirkland’s partners and of counsel choose to participate. The Passive-Intermediary Entity generally owns substantially less than one percent of any such Investment Fund, does not manage or otherwise control such Investment Fund, and has no influence over the Investment Fund’s decision to buy, sell, or vote any particular security. Each Investment Fund in which a Passive-Intermediary Entity invests is generally operated as a blind pool, so that the Passive-Intermediary Entity does not know what securities the blind pool Investment Funds will purchase or sell, and has no control over such purchases or sales. And, indeed, the Passive-Intermediary Entity often arranges for statements and communications from certain Investment Funds to be sent solely to a blind administrator who edits out all information regarding the identity of the Investment Fund’s underlying investments, so that the Passive-Intermediary Entity does not learn (even after the fact) the identity of the securities purchased, sold, or held by the Investment Fund. To the extent the Passive-Intermediary Entity is or becomes aware of the identity of the securities purchased, sold, or held by the Investment Funds (“Known Holdings”), such Known Holdings are submitted to Kirkland’s conflict checking system.

54. From time to time, Kirkland partners, of counsel, associates, and employees personally directly acquire a debt or equity security of a company which may be (or become) one of the Debtors, their creditors, or other parties in interest in these chapter 11 cases. Kirkland has a long-standing policy prohibiting attorneys and employees from using confidential information that may come to their attention in the course of their work, so that all Kirkland attorneys and employees are barred from trading in securities with respect to which they possess confidential information.

G. Other Disclosures.

55. Finally, certain interrelationships exist among the Debtors. Nevertheless, the Debtors have advised Kirkland that the Debtors' relationships to each other do not pose any conflict of interest because of the general unity of interest among the Debtors. Insofar as I have been able to ascertain, I know of no conflict of interest that would preclude Kirkland's joint representation of the Debtors in these chapter 11 cases.

56. In November 2018, Kirkland & Ellis International LLP advised certain non-Debtor entities in matters unrelated to these chapter 11 cases. Since January 2019 and until its current engagement earlier this year, Kirkland did not advise or represent the Debtors or their affiliates. I do not believe that Kirkland and Ellis International LLP's representation of these non-Debtor entities precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

57. Kirkland currently represents, and in the past has represented, Bank of America, N.A. ("Bank of America") and certain of its affiliates, on a variety of matters. Bank of America is a lender in these chapter 11 cases. Kirkland's representations of Bank of America, in the aggregate, accounted for less than one percent of Kirkland's fee receipts for the twelve-month

period ending on August 6, 2025. All of Kirkland's current and prior representations of Bank of America have been unrelated to the Debtors and these chapter 11 cases. I do not believe that Kirkland's representation of Bank of America precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

58. The spouse of Kirkland partner Helen E. Witt, P.C. is a managing director of JPMorgan Chase & Co. JPMorgan Chase Bank, N.A. is the Prepetition ABL Agent under the Prepetition ABL Facility. Out of an abundance of caution, Kirkland has instituted formal screening measures to screen Ms. Witt from all aspects of Kirkland's representation of the Debtors.

59. James H.M. Sprayregen, a former Kirkland partner, is the Vice Chairman of Hilco Global ("Hilco Global"). Hilco Global is the ultimate parent of Hilco Merchant Resources, LLC ("Hilco"). Hilco Merchant Resources, LLC is agent to the Debtors under an agency agreement in these chapter 11 cases. Mr. Sprayregen was a partner at Kirkland from July 1990 until June 2006 and again from December 2008 until August 2024 and did not work on the Debtors' cases while at Kirkland. I do not believe that this connection precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code. In addition, the son of Kirkland partner Patrick J. Nash, Jr., is employed by Hilco Redevelopment Partners LLC, an affiliate of Hilco. I do not believe that this connection precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

60. Reginald Brown, a Kirkland partner, is a member of the board of directors of Blackstone, Inc. Certain of Blackstone's subsidiaries or affiliates are Landlords to the Debtors. Out of an abundance of caution, Kirkland has instituted formal screening measures to screen Mr. Brown from all aspects of Kirkland's representation of the Debtors. I do not believe that this

connection precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

61. Furthermore, prior to joining Kirkland, certain Kirkland attorneys represented clients adverse to Kirkland's current and former restructuring clients. Certain of these attorneys (the "Screened Kirkland Attorneys") will not perform work in connection with Kirkland's representation of the Debtors and will not have access to confidential information related to the representation. Kirkland's formal ethical screen provides sufficient safeguards and procedures to prevent imputation of conflicts by isolating the Screened Kirkland Attorneys and protecting confidential information.

62. Under Kirkland's screening procedures, Kirkland's conflicts department distributes a memorandum to all Kirkland attorneys and legal assistants directing them as follows: (a) not to discuss any aspects of Kirkland's representation of the Debtors with the Screened Kirkland Attorneys; (b) to conduct meetings, phone conferences, and other communications regarding Kirkland's representation of the Debtors in a manner that avoids contact with the Screened Kirkland Attorneys; (c) to take all measures necessary or appropriate to prevent access by the Screened Kirkland Attorneys to the files or other information related to Kirkland's representation of the Debtors; and (d) to avoid contact between the Screened Kirkland Attorneys and all Kirkland personnel working on the representation of the Debtors unless there is a clear understanding that there will be no discussion of any aspects of Kirkland's representation of the Debtors. Furthermore, Kirkland already has implemented procedures to block the Screened Kirkland Attorneys from accessing files and documents related to the Debtors that are stored in Kirkland's electronic document managing system.

Affirmative Statement of Disinterestedness

63. Based on the conflicts search conducted to date and described herein, to the best of my knowledge and insofar as I have been able to ascertain, (a) Kirkland is a “disinterested person” within the meaning of section 101(14) of the Bankruptcy Code, as required by section 327(a) of the Bankruptcy Code, and does not hold or represent an interest adverse to the Debtors’ estates and (b) Kirkland has no connection to the Debtors, their creditors, or other parties in interest, except as may be disclosed herein.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: August 29, 2025

Respectfully submitted,

/s/ Alexandra F. Schwarzman

Alexandra F. Schwarzman
as President of Alexandra F. Schwarzman, P.C.,
as Partner of Kirkland & Ellis LLP; and as
Partner of Kirkland & Ellis International LLP

Schedule 1

The following lists contain the names of reviewed entities as described more fully in the *Declaration of Alexandra F. Schwarzman in Support of the Debtors' Application for the Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of August 6, 2025* (the "Schwarzman Declaration").²³ Where the names of the entities reviewed are incomplete or ambiguous, the scope of the search was intentionally broad and inclusive, and Kirkland & Ellis LLP and Kirkland & Ellis International LLP reviewed each entity in its records, as more fully described in the Schwarzman Declaration, matching the incomplete or ambiguous name.

²³ Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Schwarzman Declaration.

SCHEDULE 1

List of Schedules

<u>Schedule</u>	<u>Category</u>
1(a)	Debtors
1(b)	Known Affiliates
1(c)	Director/Officer
1(d)	Bankruptcy Professionals
1(e)	Banks/Lender/UCC Lien Parties/Administrative Agents
1(f)	Contract Counterparties
1(g)	Insurance
1(h)	Landlords
1(i)	Litigation
1(j)	Significant Equity Holders
1(k)	Surety & Letters of Credit Issuers/Beneficiaries
1(l)	Taxing Authority/Governmental/Regulatory Agencies
1(m)	Vendors
1(n)	Bankruptcy Judges
1(o)	Office of the United States Trustee
1(p)	363 Sale Parties
1(q)	Top 30 Creditors
1(r)	UCC Members
1(s)	UCC Professionals

SCHEDULE 1(a)

Debtors

BMS Distributing Corp.
CBI Distributing Corp.
Claire's Accessories UK Ltd.
Claire's Boutiques Inc.
Claire's Canada Corp.
Claire's European Distribution Ltd.
Claire's European Services Ltd.
Claire's Gibraltar Holdings LLC
Claire's Gibraltar Holdings Ltd.
Claire's Holdings LLC
Claire's Intellectual LLC
Claire's Puerto Rico Corp.
Claire's Stores Canada Corp.
Claire's Stores Inc.
Claire's Swiss Holdings II LLC
Claire's Swiss Holdings LLC
CLSIP Holdings LLC
CLSIP LLC
CSI Canada LLC

SCHEDULE 1(b)

Known Affiliates

BMS Fashion Corp.
Claire's (Gibraltar) Holdings Ltd.
Claire's (Gibraltar) Intermediate Holdings Ltd.
Claire's Accessories Spain SLU
Claire's Accessories UK Ltd.
Claire's Accessories UK Ltd. French Branch
Claire's Accessories UK Ltd. Irish Branch
Claire's Austria GmbH
Claire's Belgium BV
Claire's China Services (Trust)
Claire's Czech Republic sro
Claire's European Distribution Ltd.
Claire's European Services Ltd.
Claire's France SAS
Claire's Germany GmbH
Claire's Gibraltar Holdings LLC
Claire's Holdings Sarl
Claire's Hungary Kft
Claire's Italy SRL Unipersonale
Claire's Luxembourg Holdings Sarl
Claire's Luxembourg Sarl
Claire's Netherlands BV
Claire's Poland sp zoo
Claire's Stores Canada Corp.
Claire's Switzerland GmbH
CSI Luxembourg Sarl
CSI Luxembourg Sarl, Luxembourg, Zweigniederlassung Neuhausen am Rheinfall
RSI International Ltd.
Whiteclaire's Acessorios Portugal Unipessoal Lda.

SCHEDULE 1(c)

Director/Officer

Algaze, Samantha
Annam, Shireesh
Arenschield, George
Bankov, Hristo
Bauza, Carmen
Best, Paul
Bhatnagar, Priya
Boen, David
Brown, Stuart
Bruns, DeAnn
Chadha, Alisha
Clark, Phillip
Cramer, Chris
Darer, Michael
Deep, Rohit
Diers, Peter
Estime, Jerald
Flint, Richard
Gilliam, Paul
Herenstein, Andrew
Hurley, Meghan
Kapoor, Rohit
Ketel, Elizabeth
Killion, Theo
Lomow, Samantha
McKeough, Brendan
Peroni, Tina
Porter, Maryann
Reilly, Michele
Rubinfeld, Arthur
Sanders, Amy
St. Clair, Bryan
Stoddard, Suzanne
Wells, David

SCHEDULE 1(d)

Bankruptcy Professionals

Alvarez & Marsal
Houlihan Lokey Inc.
Interpath Advisory Co.
Kirkland & Ellis LLP
Omni Agent Solutions
Prosek LLC

SCHEDULE 1(e)

Banks/Lender/UCC Lien Parties/Administrative Agents

1st Bank	Eastern Bank
1st Summit Bank	Elliott Associates LP
American Bank	Elliott International LP
American Bank of Montana	Elliott Investment Management LP
American National Bank	Evolve Bank & Trust
Ameris Bank	Exchange Bank, The
Ankura Trust Co. LLC	F&M Bank
Arvest Bank	Farmers State Bank
AST JPMorgan Global Thematic	Fifth Third Bank NA
Bancfirst Corp.	First American Bank
Banco Popular of Puerto Rico	First Bank Kansas
BancorpSouth Inc.	First Bankers Trust Co. NA
Bangor Savings Bank	First Citizens Bank & Trust Co.
Bank Champaign NA	First Community Bank
Bank of America	First Farmers Bank & Trust Co.
Bank of America NA - NY	First Financial Bank
Bank of Hawaii Corp.	First Hawaiian Bank
Bank of Oklahoma	First Horizon Bank
Bank of the West	First Interstate Bank
BankFinancial Corp.	First Mid Bank & Trust NA
Banknorth	First National Bank
BMO Harris Bank	First National Bank of Ottawa
Border Bank	First United Bank
Bremer Bank NA	First Western Bank & Trust
Camden National Bank	Flagstar Bank NA
Cape Cod Five Cents Savings Bank	Franklin Savings Bank
Central Bank Boone County	German American Bank
Chase Lincoln	GIM Specialist Investment Funds
Chase Lincoln Host Bank	GIM Trust 2 - Senior Secured Loan Fund
Citibank NA	Goldman Sachs
Citizens Bank	Great Southern Bank
Citizens National Bank	Hancock Bank
City National Bank	Hawthorn Bank
Coast Central Corp.	Hickory Point Bank and Trust
Commerce Bank NA	Huntington National Bank
Community Bank	International Bank of Commerce
Community National Bank & Trust	Invesco
Core First Bank & Trust	Invesco Ltd.
Cornerstone Bank	Invsco-Invsco Gobal Strategic Income Fund
County Bank	Inwood National Bank
Desert Community Bank	Isabella Bank & Trust
Dubuque Bank & Trust Co.	

JP Morgan Investment Management Inc. -	Oaktree Principal Fund V
US	Oaktree Principal V Continuation Fund LP
JP Morgan Investment Management Inc. -	OCM LP Oaktree Principal Fund
IBM	Park National Bank
JPM	Peoples Bank
JPM- Advanced Series Trust Allocation	PlainsCapital Bank
High Yield Portfolio	PNC Bank NA
JPM - SEI Institutional Managed Target	Premier Bank
High Yield Bond	Premier Bank of Minnesota
JPM Chase Retirement Plan	Redwood
Jpm Core Plus Bond Fund	Redwood Drawdown Master Fund III LP
JPM Floating Rate Income Fund	Redwood Drawdown MF II LP
JPM Global Bond Opportunities Fund	Redwood Enhanced Income Corp.
JPM Im Ltd.-SEI Institutional	Redwood Master Fund Ltd.
JPM Income Builder Fund	Redwood Opportunity Master Fund Ltd.
JPM LVIP JP Morgan High Yield	Regions Bank
JPM Total Return Fundd	Rio Grande Bank
JPMorgan Chase Bank NA	S&T Bank
JPMorgan Commingled Pension Trust Fund	Simmons Bank
JPMorgan Global Strategic Bond Fund	South State Bank
JPMorgan High Yield Fund	STAR Financial Bank
JPMorgan Income Fund	State Bank
JPMorgan Strategic Income Opportunities	Synovus Bank
JPMorgan Unconstrained Debt Fund	TD Bank NA
KeyBank NA	Texas Bank & Trust Co.
Kirkwood Bank & Trust Co.	TH PU In For Social Security
Lake Region Bank of Commerce	Titan Bank NA
Lea County State Bank	Tri Counties Bank
M&T Bank Corp.	Truist Financial Corp.
MAM LP - Empire Secured Credit Funding	Trustco Bank NA
I	UMB Bank NA
Marathon Asset Management LP	Umpqua Bank
Monarch	United Bankshares Inc.
Monarch Capital Master Partners V-A LP	United Community Bank
Monarch Capital Master Partners VI LP	Valley National Bank
Monarch Debt Recovery Master	Vectra Bank
Monarch Debt Recovery Master Fund Ltd.	VR Advisory Services Ltd.
Morgan Stanley	VR Global Partners LP
Morgan Stanley Senior Fund Inc.	Wazee Street Capital Management LLC
Natwest Offshore Gibraltar Ltd.	Wazee Street Opportunities Fund
NBCUniversal Media LLC	Wells Fargo & Co.
NBT Bank NA	WesBanco Inc.
Neuberger Berman Holdings LLC	Wisely
Neuberger Berman Special Fund	Woodforest National Bank
Northway Bank	Wrentham Cooperative Bank
Oaktree Capital Management LP	

SCHEDULE 1(f)

Contract Counterparties

3Business.com Ltd.	Bioworld International (Shanghai)
ABG Accessories Inc.	Bioworld International Ltd.
Academy Fire Life Safety LLC	Bioworld Merch (NingA72:A118bo)
Accellor Inc.	BIP Candy & Toy UK Ltd.
Accessory Innovations (Shanghai)	Blackhawk Network Holdings Inc.
Accessory Innovations LLC	Blue Cross & Blue Shield of Illinois
Action Services Group Inc.	Blue Sky Designs Ltd.
Adobe Cloud	Blue Sky Designs Ltd. (Ningbo)
ADP GlobalView BV	Blue Yonder Inc.
ADP Inc.	Blueprint Coll (Ningbo)
ADP International Services BV	Blueprint HK Co. Ltd.
AdSwerve Inc.	Bodytecc Jewelry Factory Ltd. Co.
Air Labs Inc.	Bonkers Toy Co. (Shenzhen)
Algonomy Software	Bonkers Toy Co. LLC
Aliquantum International	Boomerang
Alshaya Trading Co. WLL	Brandsight Inc.
ALT. Fragrances	Broadstone
Alumatec Pacific Products	Brookfield
Ama Design International (Hong Kong)	Bupa Dental Services Ltd.
Anhui Tumoon Apparel Co. Ltd.	Bureau Veritas SA
Aon - Aon Risk Services Northeast Inc.	Business of Fashion Ltd., The
Aon Risk Services Northeast Inc.	Canada Life Assurance Co.
Aphmau	Canon Inc.
Aspire Systems Digital Transformation Inc.	Capitol Light
Atlassian Corp.	Carlson Fixtures
Attentive Mobile Inc.	Caticorn International Co. Ltd.
Aura Access (Haiphong)	Caticorn International Co. Ltd. (Haiphong)
Aura Accessories LLC	CBL
Aurora World Inc.	CBTS Technology Solutions LLC
Aurora World UK Ltd.	CCA Industries Inc.
Avalara Inc.	Centric Beauty (Haiphong)
Avid Floor Maintenance Inc.	Centric Beauty LLC
AXA PPP Healthcare Ltd.	Centric Socks LLC (Shanghai)
B&B Collection SRL	CenturyLink Communications LLC
Baker & McKenzie LLP	Character Options Ltd.
Baker Tilly Global Tax Solutions Ltd.	Chicago Consumables Inc.
Basic Fun Inc.	Click Distribution Ltd.
Basic Fun Inc. (Shanghai)	Clinical Health Technologies
Belfor USA Group Inc.	Cloudflare Inc.
Bendon Inc.	CMA Industrial Development Foundation
Beverly Hills (Qingdao)	Ltd.
Bill Me Later Inc.	ComData

ComPsych Corp.
 Confiance Business Solutions Ltd.
 Confidence by GaBBY Goodwin
 Connoisseurs Products
 Contempo
 Conveyor Craft Inc.
 Coqueterias El Salvador
 Coqueterias Sociedad Anonima
 Cornerstone OnDemand Inc.
 CradlePoint Inc.
 Creme Shop, The
 Cuddle Barn (Shanghai)
 Cuddle Barn Inc.
 Cut From The Wild
 CyberArk Software Ltd.
 Dan Dee International (Shanghai)
 Data ACS
 DealTracking
 Deem/Tower Travel
 Delta Dental of Illinois
 Descartes Systems Group Inc., The
 DHL Group
 Difuzed BV Fob
 Difuzed NA Inc. (Ningbo)
 Disguise Ltd. (Land)
 DNC UK Ltd.
 Dongguan Superstar Body Piercing Jewelry
 Factory
 Dope Slimes LLC
 DPD Europe/UK
 Dragon Eyes
 E & Q Fashion (Haiphong)
 EA Logistics
 Eccolo Ltd.
 Eccolo Ltd. (Ningbo)
 EES Global LLC
 Elegant Logistic Group Insurance
 ELF Co. Ltd. (Bangkok)
 Ella Cosmetics
 Enterprise Rent A Car UK Ltd.
 Envasado Xio (Valencia)
 Envasado Xiomara SLU
 Evershine CRE (Hong Kong)
 Exalta Marcas SAPI de CV
 ExLogistics
 Expeditors

Expeditors UK
 Expeditors US
 Experian Marketing Solutions LLC
 Fantas-Eyes (Shanghai)
 Fantas-Eyes Inc.
 Fashion Angels
 Fashion Angels (Ningbo)
 Fast Forward (Shenzhen)
 Fazit/LB Enterprise LLC
 Federal Express Corp.
 Fedex
 Fifth Third Processing Solutions LLC
 FineLine Technologies Inc.
 Fio International
 Floormax USA
 Fortinet Inc.
 France Lab Inc.
 Frasier Sterling (Qingdao)
 Froid Express Holding SARL
 FrontStreet FS
 Fu Wah Manufactory (Hong Kong)
 FujiFilm Business Innovation Hong Kong
 Ltd.
 Funko UK Ltd.
 GEMC2 LLC (Shenzhen)
 GEMC2 LLC/Blinger
 Getty Images
 Global Payments Inc.
 Global Reponse LLC
 Global Top Services (HK) Ltd.
 GloPotion
 GMA Shanghai (SGH)
 Google Inc.
 Granite Telecommunications LLC
 GSPANN Technologies Inc.
 Half Moon Bay Ltd. (Fob)
 Hally Hair Inc.
 Hamee US Corp. (Shenzhen)
 Hangzhou Kata Co. Ltd
 Health Equity
 Heathside Trading Ltd.
 Helen Andrews Inc.
 HER Accessories
 Heritage Candy Co.
 HGC Global Communications Ltd.
 High Intencity Corp.

High Intensity Fob
 High Point Design LLC
 Hilton, Paris
 Hip Sing China Industrial Ltd.
 HKBN Enterprise Solutions HK Ltd.
 HKBN Enterprise Solutions Ltd.
 Home & Nature
 Honghu Leather Co. Ltd.
 Hop Lik Container Service Ltd.
 Horizon Group USA
 Horizon GRP (Ningbo)
 HTI Toys UK Ltd.
 HYM International Co. Ltd.
 Idea Group International (Hong Kong)
 Imagine 8 Ltd.
 Importadora Sparapks SAPI De CV
 InComm
 Incredible Nov (Shenzhen)
 Indeed Inc.
 Inked By Dani
 Innovative Cosmetic (Shenzhen)
 Innovative Cosmetic Concepts
 Innovative Cosmetics (Kao)
 Inspired Thinking Group (ITG) Ltd.
 Inspired Thinking Group (US) Inc.
 Intalytics/Kalibrate
 Intertek Testing Services Hong Kong Ltd.
 Inverness Corp.
 J&D Brush Co. LLC
 Jacmel Jewelry Inc.
 JAS Logistics
 Jay Franco Eur (Shanghai)
 Jay Franco Europe Ltd.
 Jaz Toys UK Ltd.
 Jazwares LLC
 Jennz LLC
 Jennz LLC (Ningbo)
 Jiangxi Meican (Ningbo)
 Jiangxi Meican Industry & Trade Co. Ltd.
 JM International Co. Ltd.
 JM Silber Ltd. (Bangkok)
 Johnson Controls Inc.
 Juno Craft Co. Ltd.
 Just Play (HK) Ltd.
 Just Play (HK) Shanghai
 Just Play (HK) Shenzhen

Kaiser Permanente
 Kangaru Brands (Ningbo)
 Kirker Europe Ltd.
 KL Electric Co.
 Klarna
 Kojac Fashion (Qingdao)
 Kojac Fashion Accessories Ltd.
 Lakontra International (Hong Kong)
 Lavender Sugar
 LBS Group
 Legacy Facility Maintenance Solutions
 Lennox National Account Services LLC
 Levy Realty Advisors Inc.
 License 2 Play Toys LLC
 LinkedIn Corp.
 Liquid Glass (Qingdao)
 Liquid Glass Body Jewelry LLC
 Localoc Inc.
 Localoc Inc. (Shenzhen)
 Lofty Innovation Co. Ltd.
 Long Yat Handbag Fty Ltd.
 Lucent Product Inc.
 Lucky Tree Co. (Hong Kong)
 Macerich
 Madiag SARL
 Maintenance Vendors
 Malliaris SA
 ManageEngine
 Manulife (International) Ltd.
 Markwins Beauty Brands Inc.
 Markwins Beauty Brands International
 Marsh (Hong Kong) Ltd.
 Maruyu
 Mary Fashion Accessories Co. Ltd.
 (Taiwan)
 Master Toys & Novelties
 Mastercard International Inc.
 Measa
 Mercer
 Merchandise Vendors - Service & Product
 Mermade Hair
 MetLife Inc.
 MGA Entertainment Inc.
 MGA Entertainment UK Ltd.
 Microsoft Azure Inc.
 Microsoft EA

Mike Albert Leasing
 Minster
 Minster Computer Systems Ltd.
 Misirli UK Ltd.
 Montagne Jeunesse International Ltd.
 Mood Media Corp.
 Moose Toys LLC (Shenzhen)
 Moose Toys UK Ltd.
 Morning Charm Ltd.
 Moveable Inc.
 MRI Real Estate Software LLC
 My Sales LLC
 Natalia Marketing Corp. (Ningbo)
 New Clicks South Africa Proprietary Ltd.
 New Forum Enterprises Ltd.
 Newmark Group Inc.
 Ningbo Yekea Home Articles Co. Ltd.
 Novelty Express SA
 NPN360
 NPW Group (Shenzhen)
 Ogilvie Ltd.
 OLR
 One For Fun (Ningbo)
 One For Fun Ltd.
 Ooly LLC
 Operadora Sparapks SAPI De CV
 Optiv Security Inc.
 Oracle Financials
 Oracle Retail
 Orb Factory Ltd., The
 Original Additions (BP) Ltd.
 Orkin LLC
 OT Technology Inc.
 Ovative Group LLC
 Pacific Piercing Supply Inc.
 Pan Oceanic (Shanghai)
 Pantone Connect
 Pantone Swatches & Pantone Books
 Paypal Inc.
 Phoenix Manufacturing Co. Ltd.
 Pipsticks Inc.
 PMS International Group PLC
 Popsockets (Shenzhen)
 Prenax (WWD)
 Pretty Woman (GZH)
 Pretty Woman (New York)

Pretty Woman LLC
 Prime Mode Co. Ltd.
 ProLogis UK XXIV Sarl
 ProShip Inc.
 Protos Security
 PTL Systems Inc.
 Qingdao Collect Jewelry Co. Ltd.
 Qingdao Fineart & Craft Co. Ltd.
 Qingdao HGC Body Jewelry Co. Ltd.
 Qingdao Imperial Art Co.
 Qingdao Jinyuxianghe Jewelry Co. Ltd.
 Qingdao JY Fashion
 Qingdao Oasis Import & Export Co. Ltd.
 Qingdao S&J Jewelry Co. Ltd.
 Qingdao SH&C Fashion Jewelry Co. Ltd.
 Qingdao Shinsung Arts Crafts Co. Ltd.
 Qingdao World Money
 Qingdao Xujunhui Jewelry Co. Ltd.
 Qingdao YM Jewellery Co. Ltd.
 Radium Creation Ltd.
 Rare Beauty Brands Inc.
 Raytik Ltd.
 Real Packaging Co.
 RealtimeBoard Inc.
 Reflectiz Inc.
 Right Choice Exports
 Right Choice Exports (Delhi)
 Riosoft
 Riskified Inc.
 RMS
 RMS International (Ningbo)
 RMS International (USA) Inc.
 Roy Lowe & Sons Ltd.
 Rubies Enterprises Ltd.
 Rubies Masquerade Co. UK Ltd.
 Salesforce Inc.
 Salsify Inc.
 SAVVi
 Schylling Inc.
 Scopevisio Retail Solutions
 SDWorx
 Sebang Chain Co. (Qingdao)
 Sebang Chain Vina (Haiphong)
 ServiceChannel.com
 SGS Hong Kong Ltd.
 Shalom International

Shalom International (Ningbo)
 Shanghai East (Phnom Penh)
 Shanghai Style (Shanghai)
 SHC Direct LLC
 Shenzhen Three Champions Yuan Trading
 Co. Ltd.
 Shine Arts Crafts Co. Ltd.
 Shiny Goods Inc.
 ShopperTrak
 Silver Buffalo LLC
 Simba Smoby Toys UK Ltd.
 Simon
 Sisco Industries Ltd. (Haiphong)
 Skinny Dip Landed
 Skinnydip Ltd.
 Smartsheet Inc.
 Smile Gems
 Smilegems Ltd. (London)
 SNDZ Enterprise Corp. (Hong Kong)
 Sodexa SARL
 SOS Maintenance & Construction Ltd.
 Specialty Store Services
 Spin Master Inc.
 Spin Master Toys (Haiphong)
 Spin Master Toys Far East Ltd.
 Springdale Acoustics Inc.
 Sprout Social Inc.
 SPS Commerce Inc.
 Starlight ACC (Shanghai)
 Stickerbeans
 Stickerbeans (Ningbo)
 Stirrup Unlimited LLC
 Stor SL
 Stored Value Solutions Inc.
 Street Players
 Studex
 Studex UK Ltd.
 Sugar Luv
 Sunny Fashion Jewelry Co. Ltd. (Qingdao)
 Sunshine & Glitter
 Tair Jiu Enterprise Co. Ltd.
 Tamantar Co.
 Temp Cooler LLC
 Theme
 Tong Yi Access (Hong Kong)
 Tradewin

TranzAct Technologies Inc.
 Travelux Ltd.
 Tree Hut
 Triangle Sign & Service LLC
 Triple-S Management Corp.
 TrueCommerce (Coventry) Ltd.
 TrueSource
 Tung Hing Plastic Manufactory Ltd.
 Two Boys Designs Inc.
 U&I Fashion (Haiphong)
 UCC Distributing Inc.
 UL Verification Services Inc.
 Urban Reform Realty
 US Bank NA
 USPA Access (Shenzhen)
 USPA Accessories LLC
 V&E Accessories Inc.
 VeriFone Inc.
 Viacom Inc.
 Viacom International Inc.
 Viff Ltd.
 Viff Ltd. (Shanghai)
 Vision Service Plan
 Vogue Digital
 Waitwhile Inc.
 Walmart Inc.
 Walton Signage Corp.
 Watsons Water
 WebFab LLC
 Wenzhou Eyestar Eyewear Co. Ltd.
 Wenzhou Pleasure Trade Co. Ltd.
 WGSN Ltd.
 Wide Harvest Investment Ltd.
 William Lamb Group Ltd.
 Wind Designs Ltd.
 WIS International
 Workday Inc.
 Workjam Inc.
 World of Sweets
 Worldline SA
 Yiwu Kingtai Trading Co. Ltd.
 Yiwu Volcano Arts & Crafts Co. Ltd.
 Yottaa Inc.
 Yumark Enterprises (Bangkok)
 Yumark Industries (Ningbo)
 Yumark Industries (Phnom Penh)

Zinio Online Magazine
Zuru LLC (Shenzhen)
Zuru UK Ltd.

SCHEDULE 1(g)

Insurance

AFCO Credit Corp.
Affiliated FM Insurance Co.
AGCS Marine Insurance Co.
Allianz Engineering Inspection Services Ltd.
Allianz Insurance PLC
Aon Underwriting Managers
Ascot Insurance Co.
Axis Insurance Co.
Beazley Insurance Co. Inc.
Beazley Syndicate 2623/623
Berkley Insurance Co.
Continental Casualty Co.
Continental Insurance Co., The
Endurance American Insurance Co.
Federal Insurance Co.
FM Insurance Co. Ltd.
FM Insurance Europe SA Luxembourg, Bern Branch
Freedom Specialty Insurance Co.
Greenwich Insurance Co.
Illinois National Insurance Co.
Liberty Mutual
Lloyd's of London
Mapfre Praico Insurance Co.
Navigators Insurance Co.
Ohio Casualty Insurance Co., The
Starr Indemnity & Liability Co.
US Specialty Insurance Co.
Vienna Insurance Group AG
XL Insurance America Inc.
XL Specialty Insurance Co.
Zurich Insurance Co. Ltd.
Zurich Insurance PLC

SCHEDULE 1(h)

Landlords

16191576 Canada Inc.	CenterCal LLC
380 & 289 LP	Central Walk
4D Properties	Central Walk Tsawwassen
6800 Eastman Avenue LLC	CIM Group
863 Broadway LLC	City View Commercial
Abbell Associates LLC	CMG / Provost Group Inc.
Acadia Realty Trust	Coldwell Banker
AH Property Management LLC	Collett Management LLC
Alliance Health Inc.	Colliers International Asset Management
American Assets	Inc.
American Realty Capital LLC	Compass Retail
Apollo Net Lease Co. LLC	Continental Realty Corp.
Ashkenazy Acquisition Group	Cord Meyer Development LLC
Ashley Group	Cordano Co.
Avison Young	Coventry Mall Associates
Baldwin, Alexander	CPI Property Group
Barnett Properties Ltd.	Craig Realty Group
Bayer Properties LLC	Crawford Square
Bayfield Realty Advisors Inc.	Crescent Land Development Associates
BentallGreenOak	LLC
Bentley Mall Association	Crombie
Berengaria Development	CTO Realty Growth Inc.
Berkeley Mall LLC	Cushman & Wakefield
Berkowitz Development Group Inc.	Cushman & Wakefield Asset Services Inc.
BFW Howell Associates LLC	CW Capital Asset Management LLC
Bixby Bridge Capital	Cypress Equities Managed Services
Branson Landing	Daniel Corp.
Brazos TC - Partnership A LP	DCM Ltd. LLC
Brixmor Property Group Inc.	DDR Asset Management LLC
Brookfield	DDR Norte LLC SE
Burroughs & Chapin Co. Inc.	DDR Stone Oak Holdings LLC
Cadillac Fairview	DDR Urban LP
Cafaro	DeBartolo Holdings LLC
Cameron Crossing Inv. Ltd.	Dechomai Asset Trust Number Two LLC
Carroll/1709 Ltd.	DeRito Talking Stick North LLC
Casto	Dimond Center Holdings LLC
CBL	DiMucci Cos.
CBRE Inc.	DLC Management Corp.
Centennial Advisory Services LLC	DP Management LLC
Centennial Pueblo Mall Manager LLC	Dream Big Partners LLC
Centennial RE Co.	Druker Co. Ltd, The
Centennial Real Estate Management LLC	Edge Realty Group

Edwards Realty Group
Equity One (Sheridan Plaza) LLC
Erimar Realty LLC
Ethan Conrad
Euro Pro
Fairbourne Properties
Fameco
Federal Realty Investment Trust
Federal Realty OP LP
Federal REIT
Feil
Feldman Equities of Arizona
Festival Management Corp.
FFO RE Advisors
Fidelis Realty Partners Ltd.
First Washington Realty Inc.
Fishman Real Estate Group
Forbes Cohen
G&I IX Camp Creek Property LLC
Gallatin Mall Group LLC
Gateway Knollwood LLC
Gemini Rosemont
Gerrity Group LLC
GJ Group Properties Inc.
GK Development Inc.
Goodman Realty Group
GRE Management Services Inc.
Great Plains Development
Hall Road Crossing Owner LLC
Hanford Mall
Harlem Irving
Harsch Investment
Hauppauge Properties LLC
Hendon
Hines Global Income Trust Inc.
Horizon Property Group
Howard Hughes Corp., The
Hull Property Group LLC
IGP LLC
Inland Real Estate Group of Cos. Inc., The
International Growth Properties
InvenTrust Property Management LLC
Investec Real Estate Cos.
Irvine Co.
Irvine Co. LLC, The
Ivanhoe Cambridge

Jim Wilson & Associates LLC
Jimmy Jazz Inc.
JJ Gumberg Co.
Johnson Commercial Development
Jones Lang Lasalle Americas Inc.
Junction Boulevard Realty
Karruli LLC
Katz Properties Management LLC
Kemper Development Co.
KeyBank NA
Kimco
Kimco Realty Corp.
Kinsley Properties
Kite Realty
Kohan Retail Investment Group
Kohan/Summit Management
Kotarides
L3 Properties
Lake Success Shopping Center LLC
Lamar Cos.
Lance-Kashian & Co.
Legacy Cos., The
Lerner
Lewcon Retail LLC
Lexington Co.
Liberty Common 2018 LLC
Little Rock Outlets Realty Holding LLC
Lormax Stern Development Inc.
Luan Investments
M&J Wilkow Ltd.
Macerich
Madison Marquette Inc.
Maley Co., The
Mark T. Brennan & Associates
Marx Realty LLC
Mayaguez Mall
MC Strauss & Co.
McCOR Management
McKnight Properties
MCM Properties Ltd.
MDN Development Inc.
Merlone Geier Management LLC
Metro National Corp.
MGHerring Group Inc., The
Mid America Real Estate-Wisconsin LLC
Miromar

MLWD Inc.
MMI Realty
Moonbeam Capital Investments LLC
Morguard
Morrison Cos.
NADG (US) General Partner Inc.
Namdar Realty Group LLC
New England Development Inc.
New Market 1 LLC
NewQuest Properties Ltd.
Nicholas Investment Co.
NLCO
North Plains Mall Management LLC
NorthPark Partners LP
Northwest Target LLC
Northwood Investors LLC
Oakdale Property Partners LLC
Olshan Properties
Onni Group
Opus Group, The
Osborne Capital Group
OTB Destination
Out of the Box Ventures LLC
Oxford In Trust For Square One
Pace Properties Inc.
Pacific Bridgewater Management PR LLC
Pacific QKC Management PR LLC
Pacific Retail Capital Partners LLC
Palouse Mall LLC
Pappas Investments Inc.
Paramount Realty Services Inc.
Patchogue Realty
PCI Developments
Pine Tree Commercial Realty LLC
Pinnacle Leasing & Management LLC
Plaza Las Americas
Poag Shopping Centers LLC
Poplin Place LLC
Prairie Hills Mall LLC
PREIT
Prep Property Group Inc.
Primaris REIT
Prism Co.
Propst Properties
Providence Group
Pyramid Management Group Inc.

QC East LLC
QIC
QuadReal Property Group LP
Rainier Cos., The
RAM Property Development LLC
RBS Group
RED Development
Redico
Redlands Joint Venture LLC
Regency Centers LP
Regis
Related Retail Corp.
Related Urban
Rialto Capital Advisors LLC
RioCan
River West Management LLC
RL Miami LP
Robert B. Aikens & Associates LLC
Robert Lynn Management Co.
Robson Properties
RockStep Capital LLC
RREEF Alternative Investments
SA Development Co. LP
Saed Investments IV LLC
Salthill Capital Corp.
Santa Margarita Ventures LLC
SARM Five Points Plaza LLC
Satterfield-Helm Management Inc.
Schnitzer Properties Management
Schottenstein Property Group Inc.
Seligman & Associates Inc.
Seritage Growth Properties
Settlers R1 Inc.
SH UTE III LLC
Shea Properties
Shin Yen Retail Property Management LLC
ShopCore Properties LP
Silver Lake Center LLC
Simon
Site Centers
Sizeler Realty Co. Inc.
SL Nusbaum Realty Co.
Smugglers Capital Corp.
Sobert Realty Corp.
Southport 2013 LLC
SP Center LLC

Spectrum Realty
Spinoso Management Group
Spinoso Real Estate Group LLC
Stark Enterprises LLC
Starwood Capital Group
Steiner & Associates Inc.
Sterling Organization
Stiles
Stirling Properties Inc.
Stockbridge Ohio LLC
StreetMac
Tabani Group Inc.
Tanger Inc.
Tanger Properties LP
Taubman
Terminus Properties Co. LLC
TGA NAP
THF ONC Development LLC
Time Equities Inc.
TKG Management
Torrington Properties
Trademark Properties
Triovest Realty Advisors Inc.
Triple Five
Tucker Meridian, LLC
Turnberry Associates Inc.
United Properties Corp.
University Mall Management Inc.
Urban Edge Properties
Urban Retail Properties
USPG Portfolio Six LLC
Vestar Property Management Co.
Walmart Inc.
Washington Prime Glimcher
Wayne Towne Enterprises Ltd.
Weigand-Omega Management Inc.
West Acres Development
Westcliff
Westdale Properties
Westfield Corp.
Wilcox Savage
Wilder Cos. Ltd., The
Wilfid Brookhollow Associates
Williams Jackson Ewing
Wilmorite Management Group LLC
WMG Meadows LLC

Wolfson Group Inc.
Woodbury
Woodmont
Woodmont Co., The
WS Asset Management Inc.
WS Development
Wulfe Management
YAM Properties

SCHEDULE 1(i)

Litigation

Cuevas, Daniel
I Pee Holdings
Matthews, Amaya
Pfeffer, Rachel
Pout, Christian
Riviera, Esmeralda
Triventure
Voivod, Michael

SCHEDULE 1(i)

Significant Equity Holders

Accessory Holdings LP
Elliott Associates LP
Elliott Management Corp.
Ensemble Investment Holdings LLC
Goldman Sachs & Co. LLC
Monarch Alternative Capital LP
Redwood Capital Management
Vero, Ryan

SCHEDULE 1(k)

Surety & Letters of Credit Issuers/Beneficiaries

Citibank NA
Credit Suisse Group AG
Greenwich Insurance Co.
Indian Harbor Insurance Co.
Intact Financial Corp.
JPMorgan Chase Bank NA
One Beacon Insurance Co.
Praetorian Insurance Co.
QBE Insurance Corp.
Stonington Insurance Co.
Travelers Indemnity Co., The
XL Insurance America Inc.
XL Specialty Insurance Co.

SCHEDULE 1(l)

Taxing Authority/Governmental/Regulatory Agencies

Minnesota, State of

Texas, State of

SCHEDULE 1(m)

Vendors

11:11 Media LLC	Bonkers Toy Co. LLC
1401 Greenbrier Parkway LLC	Bonnis Properties (Robson) Inc.
21245 26 Ave. LLC	BPR Cumulus LLC
863 Broadway LLC	BPR-FF LLC
Accellor Inc.	Brandon (Tampa) LP
Accenture International BV	BRE/Pearlridge LLC
Accessory Innovations LLC	Bridgewater Commons Mall II LLC
Acosta Sales & Marketing Ltd.	Brinton Security Services LLC
ADP Inc.	Broadstone Net Lease LLC
Afco Direct	Brookfield Property Partners LP
Alamance Retail LLC	Brooklyn Kings Plaza LLC
Alderwood Mall Holding LLC	Burbank, City of (CA), Fire Department
Algonomy Software	Cadillac Fairview Corp., The
Alvarez & Marsal Holdings LLC	California, State of, Dmv, Account
Ama Design International Co. Ltd.	Processing Unit
Ameream LLC	Cameron Advertising Displays Ltd.
American Digital Corp.	Canada, Government of, Border Service
American Door & Dock Inc.	Agency
Aon Risk Services	Canon Solutions America Inc.
Arrowhead Towne Center LLC	Capitol Light
Aspire Systems Inc.	Carlson Store Fixtures
Asset Management Technologies Ltd.	CBL & Associates LP
Attentive Mobile Inc.	CBL-T-C LLC
Audit-Tel	CBRE Inc.
Aurora World Inc.	CDW LLC
Aventura Mall Venture	Centric Beauty LLC
B. Brothers Broadway Realty LLC	Challenger Gray & Christmas Inc.
Baker & Hostetler LLP	Chicago Consumables Inc.
Basic Fun Inc.	Christiana Acquisition LLC
Battlefield Mall	Claire's Stores (401-K)
Baybrook Mall	Clinical Health Technologies
BDO USA LLP	Collegiate MDSE Group
Bellwether Properties of South Carolina LP	Columbia Mall Partnership
Benmoore Construction Group, The	Comdata Inc.
Berkeley Research Group LLC	Compucom System Inc.
Beverly Hills Teddy Bear Co.	Cornerstone OnDemand Inc.
BH Concept Inc.	Corp Del FSE
Big Apple Corp.	Crawford, County of (PA), Tax Collector
Bioworld Merchandising Inc.	Creme Shop, The
Blue Yonder Inc.	Crombie Reit
Blueprint Collections Ltd.	Crystal Run Galleria LLC
Bohannon Development Co.	Cuddle Barn Inc.

Cuerdon, David O.
Culver City Mall LLC
Data Solutions LLC
DavroPM Ltd.
Delta Dental Association
Dennis, Ashley
DLA Piper LLP (US)
DMB Holdings LLC
Dope Slimes LLC
E&Q
Easton Town Center II LLC
Eurest Dining Services
Evershine Creations Inc.
Exegistics Inc.
Fashion Centre Mall LLC
Femspro Incorporated
Forbes Taubman Orlando LLC
Fordham, Amber
France Lab Inc.
Frontstreet Facility Solutions
Fu Wah Manufactory Ltd.
Gailliard, Alida
Gallagher Bassett Services Inc.
Gateway Center Phase II
General Growth Properties Inc.
GGP Homart II LLC
GGP LP
GGP Staten Island Mall LLC
GGP/Homart II LLC
GGPLP LLC
GGPLP Real Estate Inc.
GGP-TRS LLC
GLO Document Solution Division
Global Response LLC
GMV (Mall) Owner LLC
Google Inc.
Grant Thornton LLP
Great-West Life Assurance Co., The
Haak, Lily
Harvest Forecast
HER Accessories Ltd.
Herbst, Dan
Heritage Candy Co. Inc.
High Intencity Corp.
Hip Sing Association, The
Hirewell Inc.

Horizon Group USA
Houston Galleria, The
HRE Fund IV LP
Hull Property Group LLC
HYM International Co. Ltd.
Hyperion LA
Idaho, State of, Tax Commission
Idea Group
Innovative Cosmetics
Insight Direct USA Inc.
Inspired Thinking
InteQ Corp.
Inverness
Irvine Co. LLC, The
Ivanhoe Cambridge II Inc.
Ivanhoe Cambridge Inc.
J.M. Siber Ltd. Part
Jackson Lewis PC
Jacmel Jewelry Inc.
Jazwares LLC
Jennz LLC
Jiangxi Meican
JMCR Sherman LP
Jordan Creek Joint Venture LLC
JPMorgan Chase Bank NA
JPMorgan Chase Commercial Banking
Just Play (HK) Ltd.
KBR Shawnee Mall Capital LLC
Keter Environmental Service Inc.
Kojac Fashion Accessories Ltd.
Korn Ferry US
KP IV Navy LLC
La-Kontra Corp.
Lennox Industries Inc.
License 2 Play Toys LLC
Life Insurance Co. of North America
LS BC 2 LLC
Macerich Co., The
Macerich Partnership LP, The
Macerich Vintage Faire LP
MACWH LP
Madiba Inc.
Mall at Smith Haven LLC
Mary Fashion Accessories Ent. Co. Ltd.
Master Toys & Novelties Inc.
Matson Navigation Co.

Mayfair Hotel Supply Co.
McKinsey & Co. Inc.
Meadowood Mall SPE LLC
Metropolitan Life Insurance Co.
MGA Entertainment Inc.
Microsoft Corp.
Mike Albert Leasing Inc.
Mills At Jersey Gardens/JG, The
Minnesota, State of, Department of Revenue
Miracle International Group Ltd.
MJC International Group LLC
Moac Mall Holdings LLC
Mood Media
Moose Toys LLC
Morguard Investments Ltd.
Morguard Real Estate Investment Trust
Morning Charm Ltd.
Mouri Tech LLC
Movable Ink Inc.
Moveable Inc.
Nest International Inc.
Nowe Media
NP Digital
NPN360 Inc.
OLR America Inc.
One For Fun Ltd.
Ontario Mills Ltd.
Ontrea Inc.
Opry Mills Mall LP
Oracle America Inc.
Orland LP
Oshkosh, City of (WI)
Ovative Group LLC
Oxford In Trust For Square One
Pachulski Stang Ziehl & Jones LLP
Pacific Premier Retail LLC
Pantone LLC
Penn Square Mall LP
Penta Group LLC
Perron-Roettingers
Pheasant Lane Realty Trust
Phoenix Manufacturing Inc.
Pinterest Inc.
Pipsticks Inc.
Plaza Las Americas Inc.
Popsockets

Powerone Electrical Contracting Inc.
Preit Associates LP
Premium Outlets Partners LP
Premium Retail Services LLC
Pretty Woman LLC
Primaris Management Inc.
Prosek Partners Ltd.
Proudfoot, Leroy
Qingdao Classic Co. Ltd.
Qingdao Collect Jewelry Co. Ltd.
Qingdao HGC Body Jewelry Co. Ltd.
Qingdao Renfeng Jewellery Co. Ltd.
Qingdao S&J Jewelry Co. Ltd.
Qingdao Shinsung Arts & Crafts Co. Ltd.
Qingdao Wish Tree Crafts Co. Ltd.
Qingdao YM Jewellries Co. Ltd.
QRPG LP
Queens Center SPE LLC
RCS Real Estate Advisors
Reams Enterprises Inc.
Reed, Melissa
Retail Property Trust, The
Riderwood USA
Right Choice Exports
Rithum LLC
Roseville Shoppingtown LLC
Rouse Properties LP
RR Donnelley & Sons Co.
RSI International Ltd.
Safetech Enterprises Corp.
Salesforce.com Inc.
Scarborough Town Centre
SDG Dadeland Association Inc.
Sebang Chain Co. Ltd.
Sebastian, County of (AR), Tax Collector
Securitas Technology
Servicechannel.com Inc.
SG Summit LLC
Shadow Public Relations Inc.
Shalom International
Shasta Realty LLC
Shoppertrak RCT LLC
Shopping Center Associates
Simon Property Group (TX) LP
Simon Property Group LP
Simpson Thacher & Bartlett LLP

Skinnydip Ltd.
Somerset Collection LP
SOS Maintenance Inc.
Southland Holding I LLC
Southpark Mall Realty
Specialty Store Services
Spencer Stuart Inc.
Spin Master Far East
Squire Patton Boggs (US) LLP
Sreg White Marsh Mall LLC
St Judes Children's Research Hospital
St. John's Town Center LLC
Staples Inc.
Stein Saks pllc
Stickerbeans
Stonebriar Mall LLC
Studex Corp.
Sun Life Financial Inc.
Sunrise Mills MLP LP
Super League Enterprise Inc.
Superstar
Tacoma Mall Partnership
Tair JiuH Enterprise Co. Ltd.
Tanger Properties LP
Tanger Properties Ltd.
Tangoe Inc.
Tangoe Inc. 742
TB Mall at UTC LLC
Terrell Outlets LLC
Tierney Gearon Photography
Tomoka25 Ashley Park LLC
Tongyi Accessories Co. Ltd.
Transier, K. Melissa
Transier, William L.
TranzAct Technologies
TranzAct Technologies Inc.
Triangle Sign & Service
Truesource LLC
Trumbull Shopping Center #2LLC
Tysons Corner Holdings LLC
UCC Distribution Inc.
UHC Construction Services Inc.
United Techno Solutions Inc.
UPS Supply Chain Solutions Inc.
US Bank Corporate Payment
US Centennial Malls Joint Venture LLC

USPA Accessories LLC
Valley Mall LLC
VF Mall LLC
Viff Ltd.
Viking Rideau Corp.
Walmart Inc.
Wal-Mart Stores East LP
Warehouse Direct Inc.
Watershed Technology Inc.
WEA Southcenter LLC
WebFab LLC
West Edmonton Mall Property Inc.
West Farms Mall LLC
West Town Mall LLC
Westcor Realty Ltd.
Westfield, City of (IN), Police Department
Westland Garden State Plaza LP
Willowbrook Mall Holding
Wilmington, City of (IL)
WIS International
Woodfield Mall LLC
Woodland Hills Mall LLC
Workday Inc.
Workjam Inc.
XL Specialty Insurance Co.
Zambrano, Evelynmar
Zuru LLC

SCHEDULE 1(n)

Bankruptcy Judges

Dorsey, John T.
Goldblatt, Craig T.
Horan, Thomas M.
Owens, Karen B.
Shannon, Brendan
Silverstein, Laurie Selber
Stickles, J. Kate
Walrath, Mary F.

SCHEDULE 1(o)

Office of the United States Trustee

Attix, Lauren
Bates, Malcom M.
Casey, Linda
Cudia, Joseph
Dice, Holly
Dortch, Shakima L.
Fox, Timothy J., Jr.
Girello, Michael
Green, Christine
Hackman, Benjamin
Jones, Nyanquoi
Konde, Hawa
Leamy, Jane
Lipshie, Jonathan
McCollum, Hannah M.
McMahon, Joseph
Nyaku, Jonathan
O'Malley, James R.
Richenderfer, Linda
Schepacarter, Richard
Serrano, Edith A.
Thomas, Elizabeth
Varga, Andrew
Wynn, Dion

SCHEDULE 1(p)

363 Sale Parties

Ames Watson Capital LLC
Hilco (HMR)
[CONFIDENTIAL]

SCHEDULE 1(q)

Top 30 Creditors

Accellor Inc.
Accessory Innovations LLC
Algonomy Software
Aurora World Inc.
Benmoore Construction Group, The
BPR-FF LLC
Brookfield Property Partners LP
CBRE Inc.
Centric Beauty LLC
Creme Shop, The
Exegistics Inc.
France Lab Inc.
Frontstreet Facility Solutions
Google Inc.
Grant Thornton LLP
Heritage Candy Co. Inc.
Idea Group International (Hong Kong)
Inspired Thinking
Kojac Fashion Accessories Ltd.
Lennox Industries Inc.
Macerich Co., The
Mastercard International Inc.
Microsoft Corp.
MJC International Group LLC
Optiv Security Inc.
Ovative Group LLC
Premium Outlet Partners LP
Premium Retail Services LLC
Retail Property Trust, The
Simon Property Group LP
Studex Corp.
Tanger Properties Ltd.
United Techno Solutions Inc.
UPS Supply Chain Solutions Inc.
Waitwhile Inc.
Walmart Inc.
Workday Inc.

SCHEDULE 1(r)

UCC Members

Accellor Inc.
Brookfield Properties Retail Inc.
Inspired Thinking
Studex Corp.
Tanger Management LLC
Yumark Enterprises Corp.

SCHEDULE 1(s)

UCC Professionals

Cole Schotz PC
McDermott Will & Schulte LLP
Province LLC

SCHEDULE 2

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
Accenture International BV	Accenture LLP Accenture plc	Current Current
Acosta Sales & Marketing Ltd.	Acosta, Inc.	Current
AGCS Marine Insurance Co. Allianz Engineering Inspection Services Ltd. Allianz Insurance PLC	Pacific Investment Management Company, LLC	Current
Apollo Net Lease Co. LLC	Apollo 11 Sarl Apollo Capital Management, L.P. Apollo EquityCo L.P. Apollo Global Management, Inc. Apollo Global Real Estate Management LP Apollo Global Securities LLC Apollo Management International LLP Apollo Real Estate and its affiliated funds Apterra Infrastructure Capital LLC The University of Phoenix Inc.	Current Current Current Current Former Current Current Current Current Current
Alvarez & Marsal World of Sweets	A&M Capital Advisors LP A&M Capital Opportunities Fund LP A&M Capital Partners LLC A&M Opportunities Fund Alvarez & Marsal Europe LLP Alvarez & Marsal Holdings LLC Alvarez & Marsal Inc. Barbara Gould Edward Simon Middleto Firmin, Mark Marston, Jonathan C. Wesley Arthur Edwards Wing Sze Tiffany Wong	Current Closed Current Closed Closed Closed Closed Current Closed Current Closed Closed Current Current
Keter Environmental Service Inc.	Alex Gleser NewQuest Capital Advisors (HK) Limited	Current Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	PCM Management Advisor, LLC	Current
	Strategic Office Partners	Current
	The Rise Fund II, L.P.	Current
	TPG Advisors IV Inc.	Closed
	TPG Advisors V, Inc.	Current
	TPG Advisors VI Inc.	Current
	TPG Biotechnology Partners IV LP	Current
	TPG Capital BD LLC	Closed
	TPG Capital LP	Current
	TPG Capital New York Inc.	Closed
	TPG Europe LLP	Current
	TPG Genpar VII Advisors LLC	Current
	TPG Global, LLC	Current
	TPG Growth LLC	Current
	TPG Inc.	Current
	TPG Partners IV LP	Closed
	TPG Partners LLC	Current
	TPG Partners VI LP	Current
	TPG Partners VII LP	Current
	TPG RE Finance Trust, Inc.	Former
	TPG Real Estate	Current
	TPG Real Estate Partners II, L.P.	Current
	TPG Rise Climate LP	Current
	TPG Sky Co-Invest LP	Current
	TPG Starman Investment Holdings I LP	Closed
	TPG Starman Investment Holdings II LP	Closed
	TPG VI Management LLC	Current
Ankura Trust Co. LLC	Ankura Holdings, LP	Current
	APM Human Services International Ltd.	Current
	Athena Technology Solutions Holdings, LLC	Current
	Madison Dearborn Partners	Current
	Madison Dearborn Partners LLC	Current
Aon - Aon Risk Services Northeast Inc.	Aon Corporation	Current
Aon Risk Services	Aon Financial Services Group Inc.	Closed

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
Aon Risk Services Northeast Inc.	Aon plc	Current
Aon Underwriting Managers	Aon Re Inc.	Current
	Aon Risk Services Central Inc.	Current
	Aon Risk Services Cos. Inc.	Current
	Aon Risk Services Southwest, Inc.	Current
	Aon Risk Solutions	Former
AST JPMorgan Global Thematic Portfolio	Andrew Cohen	Closed
Chase Lincoln	Highbridge Capital Management, LLC	Current
Chase Lincoln Host Bank	J.P. Morgan Asset Management	Closed
GIM Specialist Investment Funds	J.P. Morgan Asset Management Private Equity Group	Closed
GIM Trust 2 - Senior Secured Loan Fund	J.P. Morgan Investment Management Inc.	Current
JP Morgan Investment Management Inc. - US	J.P. Morgan Securities Asia Pacific Limited	Closed
JP Morgan Investment Management Inc. - IBM	J.P. Morgan Securities LLC	Current
JPM	J.P. Morgan Securities plc	Closed
JPM- Advanced Series Trust Allocation High Yield Portfolio	JP Morgan Securities (Asia Pacific) Ltd.	Closed
JPM Chase Retirement Plan	JP Morgan Securities (Far East) Ltd.	Closed
Jpm Core Plus Bond Fund	JPMorgan Asset Management (Europe) SARL	Current
JPM Floating Rate Income Fund	JPMorgan Asset Management (UK) Ltd.	Current
JPM Global Bond Opportunities Fund	JPMorgan Chase Bank, N.A.	Current
JPM Im Ltd.-SEI Institutional	JPMorgan Funds Limited	Current
JPM Income Builder Fund	JPMorgan Infrastructure Investments Fund	Closed
JPM LVIP JP Morgan High Yield	JPMorgan Investment Management Inc. - Global Special Situations	Current
JPM Total Return Fundd	JPMorgan Investment Management Inc. - Infrastructure Investment Group	Current
JPMorgan Chase Bank NA	Third Coast Midstream, LLC	Current
JPMorgan Global Strategic Bond Fund		

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
JPMorgan High Yield Fund JPMorgan Income Fund JPMorgan Strategic Income Opportunities JPMorgan Unconstrained Debt Fund		
Atlassian Corp.	Atlassian US, Inc.	Current
Avalara Inc. Smartsheet Inc. Zinio Online Magazine	Aaron Gupta Adrian R. Alonso Cheryl Cecchini Leahy Christian B. Sowul David A. Breach Ellucian Company L.P. ESO Solutions, Inc. Franklin F. Reis Fund II Foundation James Morrill Ford James P. Hickey John Warnken-Brill Martin Taylor Michael Fosnaugh Model N, Inc. Nicholas J. Prickel Playa Vista Exer Management Services LLC Robert F. Smith Vincent L. Burkett Vista Capital Solutions Fund GP LLC Vista Capital Solutions Fund LP Vista Capital Solutions Fund-A LP Vista Consulting Group, Inc. Vista Credit BDC Management LP Vista Credit Partners Vista Credit Partners Fund III GP LLC Vista Credit Partners Fund III, L.P. Vista Credit Partners Fund III-A LP Vista Credit Partners III Onshore LLC Vista Credit Partners LP Vista Credit Strategic Lending Corp.	Former Former Former Former Current Closed Current Current Current Current Former Former Current Current Current Current Current Current Current Current Current Former Closed Closed Closed Current Current Closed Current Current Current Current Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	Vista Credit Strategic Lending Corp. II Vista Equity Partners Vista Equity Partners Fund VI LP Vista Equity Partners Fund VI-A LP Vista Equity Partners Fund VIII LP Vista Equity Partners Management LLC	Closed Current Current Current Current Current
AXA PPP Healthcare Ltd. Greenwich Insurance Co.	AXA IM Prime AXA Real Estate Investment Managers UK Ltd.	Current Current
Indian Harbor Insurance Co. XL Insurance America Inc. XL Specialty Insurance Co.	AXA REIM SGP Maestro Health XL Global Services, Inc.	Current Closed Current
Axis Insurance Co.	Albert Benchimol	Closed
Bank of America Bank of America NA	Banc of America Securities LLC Bank of America Corporation Bank of America NA BofA Securities Inc.	Closed Current Closed Closed
Bank of the West BMO Harris Bank	BMO Capital Markets	Current
BankFinancial Corp.	BankFinancial Corporation First Financial Bank	Current Closed
Banknorth TD Bank NA	TD Asset Management Inc. TD Bank USA, NA TD Securities Inc.	Closed Current Current
Basic Fun Inc. Basic Fun Inc. (Shanghai)	Brentwood Associates Eric G. Reiter Steven W. Moore William M. Barnum, Jr.	Current Current Current Current
Belfor USA Group Inc.	ASP BF Holdings LP BELFOR (Gibraltar) Holdings LLC BELFOR (Luxembourg) SARL BELFOR (USA) Ltd. BELFOR Gibraltar Ltd. BELFOR Holdings Inc. Belfor Holdings, Inc. BELFOR USA Group Inc.	Current Current Current Current Current Current Current Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
Bendon Inc.	Bendon, Inc.	Current
BentallGreenOak	Bentall GreenOak Strategic Capital Partners LLC	Closed
Sun Life Financial Inc.	Crescent Capital Group, LP	Current
	SLC Management	Current
Berkeley Research Group LLC	Berkeley Research Group Holdings LLC	Current
CBTS Technology Solutions LLC	Berkeley Research Group, LLC	Current
	Soros Fund Management LLC	Closed
	TB SA Acquisition Corp.	Closed
	TowerBrook Capital Partners LP	Current
	TowerBrook II Co-Investors, L.P.	Current
	TowerBrook Investors II AIV, L.P.	Current
	TowerBrook Investors II Executive Fund LP	Current
	TowerBrook Investors II, L.P.	Current
	TowerBrook Investors III (Parallel), L.P.	Current
	TowerBrook Investors III Executive Fund, L.P.	Current
	TowerBrook Investors III, L.P.	Current
	TowerBrook Investors IV (892), L.P.	Current
	TowerBrook Investors IV (Onshore), L.P.	Current
	TowerBrook Investors IV (OS), L.P.	Current
	TowerBrook Investors IV Executive Fund, L.P.	Current
	TowerBrook Investors, L.P.	Current
Bill Me Later Inc.	PayPal Holdings Inc.	Current
Paypal Inc.	PayPal Inc.	Current
Bixby Bridge Capital	Bixby Bridge Capital, LLC	Closed
	Lincolnshire Associates II, Ltd.	Current
Blackhawk Network Holdings Inc.	Egon Durban	Current
	Greg Mondre	Current
	Mary Hannaford Conrad	Former
	PowLan LLC	Current
	Silver Lake Partners L.P.	Current
	Sumeru Equity Partners L.P.	Current
Blue Cross & Blue Shield of Illinois	Blue Cross & Blue Shield Association	Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	Blue Cross & Blue Shield of Oklahoma	Current
	Blue Cross and Blue Shield of Texas	Current
	Blue Cross Blue Shield of Illinois	Current
	Blue Cross Blue Shield of New Mexico	Current
	Health Care Service Corporation	Current
Blue Yonder Inc.	Blue Yonder, Inc.	Current
Boomerang	Warner Bros. Discovery Inc.	Current
BRE/Pearlridge LLC Washington Prime Glimcher	Washington Prime Group Inc.	Current
Brookfield	Alexander A. Taubman	Former
Brookfield Corp.	Altera Infrastructure L.P.	Current
Brookfield Properties Retail Inc.	Brookfield Asset Management Inc.	Closed
GGP Homart II LLC	Brookfield Asset Management LLC	Current
GGP LP	Brookfield Business Partners LP	Current
GGP Staten Island Mall LLC	Brookfield Infrastructure Debt Fund II LP	Closed
GGP/Homart II LLC	Brookfield Oaktree Holdings LLC	Current
GGPLP LLC	Brookfield Private Capital (DIFC) Ltd.	Current
GGPLP Real Estate Inc.	Brookfield Special Investments LLC	Current
GGP-TRS LLC	Cosmos Purchaser, L.P.	Current
Oaktree Capital Management LP	GFI Energy Group of Oaktree Capital Management	Current
Oaktree Principal Fund V	Jordon Kruse	Current
Oaktree Principal V Continuation	Matthew Wilson	Current
OCM LP -Oaktree Principal Fund	Oaktree Acquisition Corp.	Closed
Rouse Properties LP	Oaktree Acquisition Corp. II	Closed
Willowbrook Mall Holding	Oaktree ATI Investors LP	Current
	Oaktree Bidco Ltd.	Current
	Oaktree Capital Management LP	Current
	Oaktree Gardens OLP LLC	Current
	Oaktree Gardens OLP SPV LP	Current
	Oaktree Lending Partners (Unlevered) Corp.	Current
	Oaktree Lending Partners Corporation	Current
	Oaktree Maritime Finance Holdings XI Ltd.	Closed

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	Oaktree Midco Ltd.	Current
	Oaktree Power Opportunities Fund IV (Parallel) LP	Current
	Oaktree Power Opportunities Fund IV LP	Current
	Oaktree Special Situations Fund	Closed
	Oaktree Specialty Lending Corporation	Current
	Oaktree Strategic Credit Fund	Current
	Oaktree Topco Ltd.	Current
	OCM Luxembourg EPF IV Cruise Yacht Master Holdco SARL	Current
	Ronald N. Beck	Current
Canada Life Assurance Co.	Empower Annuity Insurance Company	Current
CBRE Inc.	CBRE Investment Management Infrastructure Inc.	Current
	CBRE SpA	Closed
	CBRE SpA Italy	Closed
	CBRE, Inc.	Closed
CDW LLC	CDW Corporation	Closed
	CDW LLC	Closed
CenturyLink Communications LLC	Lumen Technologies, Inc.	Closed
CIM Group	Terreva Renewables LLC	Current
Citibank NA	Andrew Morton	Former
	Citibank	Current
	Citigroup Global Markets Asia Limited	Current
	Citigroup Global Markets Inc.	Current
	Citigroup Global Markets Ltd.	Closed
	Citigroup Inc.	Closed
City National Bank	BlueBay Asset Management Services Ltd.	Current
	RBC Capital Markets Corporation	Current
	RBC Wealth Management	Current
	William Grayson	Closed
Coldwell Banker	Anywhere Real Estate, Inc. and various of its affiliates	Current
	Neil Pepper	Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	Waterfall Asset Management LLC	Closed
Colliers International Asset Management Inc.	Harrison Street Advisors, LLC	Current
ComPsych Corp.	Richard Chaifetz	Former
Continental Continental Casualty Co. Continental Insurance Co., The	Continental Casualty Company	Current
Cornerstone OnDemand Inc.	Behdad Eghbali Clearlake Capital (UK) LP Clearlake Capital Group, L.P. Clearlake Capital Partners V LP Clearlake Capital Partners VII LP Clearlake Opportunities Partners (P) LP Clearlake Opportunities Partners II LP Jose E. Feliciano	Former Current Current Current Current Current Current Current
CradlePoint Inc.	iconectiv, LLC	Closed
Culver City Mall LLC Roseville Shoppingtown LLC VF Mall LLC Westfield Corp. Westland Garden State Plaza LP	Iliad Holding SAS	Current
Cushman & Wakefield Cushman & Wakefield Asset Services Inc.	Cushman & Wakefield, Inc.	Current
Dan Dee International (Shanghai)	Dan-Dee International Holdings Inc. Dan-Dee International LLC IVEST Consumer Partners	Current Current Closed
Disguise Ltd. (Land)	AlpInvest Partners B.V. Carlyle Asia Investment Advisors Limited Carlyle Asia Partners IV LP Carlyle Aviation Partners Ltd. Carlyle Global Credit Investment Management LLC Carlyle Group Inc., The Carlyle Group Ltd., The Carlyle Group Management LLC	Current Current Closed Current Current Former Current Closed

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	Carlyle Group, The Carlyle Infrastructure Fund LP Carlyle Investment Management LLC CIM Global LLC James Larocque Matthew O'Connor Robert G. Korn The Carlyle Group William Hoffman	Former Closed Closed Former Closed Closed Current Current Current
E&Q	Hexagon Toolbox Acquisition Corp.	Closed
Elliott Associates LP Elliott International LP Elliott Management Corp.	Mark Cicirelli Prosperity Asset Management LLC	Former Current
Federal Insurance Co.	Chubb Bermuda Insurance Ltd.	Closed
FineLine Technologies Inc.	FL Hawk Holdings, LLC Leonard Green & Partners LP	Closed Current
Gallagher Bassett Services Inc.	Arthur J. Gallagher & Co. Gallagher Risk and Reward Limited	Current Current
Gateway Center Phase II Related Retail Corp. Related Urban	Related Fund Management The Related Companies LP	Current Current
Gerrity Group LLC	Gerrity Group, LLC	Current
Goldman Sachs Goldman Sachs & Co. LLC	ColourOz Topco Goldman Sachs Goldman Sachs (Asia) LLC Goldman Sachs 7 (JDHQ Holdings LP) Goldman Sachs Asset Management International Goldman Sachs Group Inc., The Goldman Sachs International Ltd. Goldman Sachs Trust Company, N.A. PSS Industrial Group Corp.	Former Current Current Current Current Current Former Former Closed
Google Inc.	Waymo LLC	Closed
Grant Thornton LLP	Grant Thornton Australia Ltd.	Closed
Hally Hair Inc.	Kathryn Winokur	Former
HGC Global Communications Ltd.	I Squared Capital Advisors (UK) LLP I Squared Capital Advisors (US) LLC	Current Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	I Squared Capital LLC	Current
	ISQ Whistler Holdings LLC	Current
	Sadek Wahba	Current
Hilco (EU)	Hilco Global	Current
Hilco (HMR)	Hilco Monarch Investments VI LLC	Current
	Hilco Redevelopment Holdings LLC	Current
	Hilco Redevelopment, LLC	Current
	Hilco Trading LLC	Current
Hines Global Income Trust Inc.	Hines	Current
Houlihan Lokey Inc.	Houlihan Lokey EMEA, LLP	Closed
	Houlihan Lokey Inc.	Current
Howard Hughes Corp., The	Howard Hughes Corporation, The	Current
	Howard Research and Development Corp.	Current
	Special Committee of the Board of Directors of Howard Hughes Holdings Inc.	Closed
IGP LLC	Daniel L. Delaney	Current
	Industrial Growth Partners, L.P.	Current
InComm	InComm Payments	Closed
Interpath Advisory Co.	DSBG Topco SAS	Current
	H.I.G. Acquisition Corp.	Closed
	H.I.G. Capital Management, Inc.	Current
	H.I.G. Capital Partners II LP	Current
	H.I.G. Capital Partners III LP	Current
	H.I.G. Europe Capital Partners I LP	Current
	H.I.G. European Capital Partners LLP	Current
	H.I.G. Realty Partners	Current
	H.I.G. Technology Partners A.L.P.	Closed
	H.I.G. Venture Investments, L.P.	Current
	H.I.G. Venture Partners, L.P.	Current
	Lionbridge Technologies, LLC	Current
	RBI Topco, LP	Current
Invesco	Invesco Hong Kong Ltd.	Current
Invsco-Invsco Gobal Strategic Income Fund	Invesco Private Capital, Inc.	Closed
Investec Real Estate Cos.	Investec Bank PLC	Current
	Investec Inc.	Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
Ivanhoe Cambridge Ivanhoe Cambridge II Inc. Ivanhoe Cambridge Inc.	Caisse de dépôt et placement du Québec	Current
J&D Brush Co. LLC	ACON Investments LLC ACON S2 Acquisition Corp. ACON S2 Acquisition Corp. II ACON S2 Acquisition Corp. III	Current Closed Closed Closed
Jaz Toys UK Ltd. Jazwares LLC	Berkshire Hathaway Inc. BHE Renewables LLC BHER Power Resources Inc. BNSF Railway Brilliant National Services, Inc. FlightSafety International Inc. HomeServices of America, Inc. PPW Holdings LLC The Lubrizol Corp.	Current Current Current Closed Current Closed Current Current Current
Jones Lang Lasalle Americas Inc.	Jones Lang LaSalle Americas Inc. Jones Lang LaSalle, Inc. LaSalle Investment Management LaSalle Investment Management / Jones Lang LaSalle Group LaSalle Investors Real Estate Capital Partners I-A LP	Closed Closed Current Current Former
Kaiser Permanente	Dr. William Blaine Schoolcraft	Current
KP IV Navy LLC	Kildare Acquisitions US LLC	Current
Life Insurance Co. of North America	Apogem Capital LLC	Current
M&T Bank Corp.	Wilmington Trust-London Limited	Former
MAM LP - Empire Secured Credit Funding I Marathon Asset Management LP	Marathon Asset Management, LP	Closed
Manulife (International) Ltd.	Manulife Financial Manulife Financial Corp. Manulife Investment Management Ltd.	Closed Closed Closed
Marsh (Hong Kong) Ltd.	Oliver Wyman Inc.	Closed
McKinsey & Co. Inc.	Christopher Finocchi Sunil Sanghvi	Former Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
Minnesota, State of	Minnesota Department of Human Rights	Closed
	Minnesota, State of, Office of the Attorney General	Closed
Monarch	Monarch Alternative Capital (Europe) Ltd.	Current
Monarch Alternative Capital LP	Monarch Alternative Capital L.P.	Current
Monarch Capital Master Partners V-A LP	Monarch Collective Fund Management, LP	Current
Monarch Capital Master Partners VI LP		
Monarch Debt Recovery Master		
Monarch Debt Recovery Master Fund Ltd.		
Mood Media Corp.	Alex Slusky	Current
	David Baylor	Former
	David Fishman	Current
	Vector Capital Credit Opportunity Fund LP	Former
	Vector Capital Credit Opportunity Master Fund LP	Former
	Vector Capital Credit Opportunity Offshore Fund Ltd.	Former
	Vector Capital II International, L.P.	Current
	Vector Capital II LP	Current
	Vector Capital II/II Extension, L.P.	Current
	Vector Capital III International LP	Current
	Vector Capital III LP	Current
	Vector Capital IV International, L.P.	Current
	Vector Capital IV LP	Current
	Vector Capital Management LP	Current
	Vector Capital V LP	Current
	Vector Entrepreneur Fund I, L.P.	Current
	Vector Entrepreneur Fund III, L.P.	Current
Morgan Stanley	AMLI/BPMT Towne Square Partnership	Closed
Morgan Stanley Senior Fund Inc.	Eaton Vance Funds, Independent Trustees	Current
	Flexential Intermediate Corporation	Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	Morgan Stanley Morgan Stanley & Co. Morgan Stanley & Co. LLC Morgan Stanley Asia Limited Morgan Stanley Infrastructure Inc. Morgan Stanley Infrastructure Partners Morgan Stanley Investment Management Limited Morgan Stanley Real Estate Investing Morgan, Stanley & Co.	Current Closed Closed Current Current Closed Closed Closed Current
MRI Real Estate Software LLC	GI Partners MRI Software EMEA Limited MRI Software LLC MRI Software Ltd.	Current Closed Current Former
Navigators Insurance Co.	The Hartford Insurance Group Inc. f/k/a The Hartford Financial Services Group Inc.	Current
Neuberger Berman Holdings LLC Neuberger Berman Special Fund	CC Neuberger Principal Holdings II Centurion Midco SARL E2open Parent Holdings, Inc. NB Alternatives Advisers LLC NB Crossroads Private Markets Access Fund LLC Neuberger Berman Investment Advisers LLC Neuberger Berman Registered Alternative Funds	Closed Closed Current Current Current Current Current
Newmark Group Inc.	Newmark Midwest Region LLC	Closed
Northwood Investors LLC	Michael F. Profenius Northwood Investors LLC	Former Closed
Ontrea Inc. Viking Rideau Corp.	Ontario Power Generation Inc. Ontario Teachers' Pension Plan Ontario Teachers' Pension Plan Board Sevana Bioenergy LLC	Current Current Current Current
Optiv Security Inc.	China International Capital Corporation Hong Kong Securities Limited KKR Asia Limited	Current Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	KKR Credit Advisors (US) LLC Kohlberg Kravis Roberts & Co. L.P.	Current Current
Oracle America Inc. Oracle Financials Oracle Retail	Oracle Corp.	Current
Pantone Connect Pantone Swatches & Pantone Books	Danaher Corp. Pantone Projects Inc.	Current Closed
Penta Group LLC	Falfurrias Management Partners LP	Current
Phoenix Manufacturing Co. Ltd.	Phoenix Manufacturing Buyer Inc.	Current
PlainsCapital Bank	PrimeLending, A PlainsCapital Company	Current
PNC Bank NA	PNC Bank NA PNC Bank NA, as Trustee of the Amy Sebastian 1981 Trust PNC Bank NA, as Trustee of the Brian Simmons 1981 Trust	Closed Current Current
Prenax (WWD)	Triton Investments Advisers LLP	Current
ProLogis UK XXIV Sarl	Prologis LP Prologis, Inc.	Former Current
Pyramid Management Group Inc.	Pyramid Management Holdings, LLC	Current
QIC	QIC Ltd.	Current
QuadReal Property Group LP	QuadReal Property Group Limited Partnership QuadReal Property Group Ltd.	Current Closed
Rainier Cos., The	Rainier Partners Fund I, LP Rainier Partners Fund I-A LP Rainier Partners, LP	Closed Closed Current
Redwood Redwood Capital Management Redwood Drawdown Master Fund III LP Redwood Drawdown MF II LP Redwood Enhanced Income Corp. Redwood Master Fund Ltd. Redwood Opportunity Master Fund Ltd.	Redwood Capital Management LLC Redwood Enhanced Income Corp. Redwood Holdings LLC	Closed Closed Current
Rialto Capital Advisors LLC	Eagle Point Credit Management LLC Rialto Capital Management	Current Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	Stone Point Capital LLC	Current
	Tivity Health Inc.	Current
Rithum LLC	Anna May L. Trala	Current
	Ashwin Krishnan	Former
	Benjamin J. Daverman	Current
	Brandon Nixon	Current
	Brian C. Gornick	Current
	Christian B. McGrath	Current
	Collin E. Roche	Current
	Commerce Hub BV	Current
	Commerce Technologies LLC	Current
	CommerceHub (UK) Ltd.	Current
	CommerceHub Inc.	Current
	Constantine S. Mihas	Current
	GTCR (W-1) Investors LP	Current
	GTCR (W-2) Investors LP	Current
	GTCR BC Holdings LLC	Current
	GTCR BC Intermediate Inc.	Current
	GTCR Everest Borrower LLC	Current
	GTCR Fund XIV	Current
	GTCR Investment Holdings (Blocked) LP	Current
	GTCR Investment Holdings (Unblocked) LP	Current
	GTCR LLC	Current
	GTCR Management Holdings LP	Current
	GTCR Scorpion Holdings LP	Current
	GTCR, LLC	Current
	GTCR-Ultra Intermediate Holdings, Inc.	Closed
	James E. Bonetti	Former
	Kalen J. McConnell	Former
	Mark M. Anderson	Former
	Michael S. Hollander	Current
	Sean L. Cunningham	Current
Rithum LLC	Essendant, Inc.	Current
Staples Inc.	Hong Kong Staples Brands Ltd.	Current
	Peter T. Morrow	Former
	SP Cruises Cayman Topco LP	Closed

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	Staples Brands Consulting (Shenzhen) Co. Ltd.	Current
	Staples Brands Inc.	Current
	Staples Brands International Ltd.	Current
	Staples Brands Sales, LLC	Current
	Staples Canada Holdings III, Inc.	Current
	Staples Canada Holdings, LLC	Current
	Staples Canada ULC	Current
	Staples Connecticut LLC (DE)	Current
	Staples Contract & Commercial Inc.	Current
	Staples Cyprus Holdings L.P.	Current
	Staples Cyprus Holdings, Ltd.	Current
	Staples Cyprus Intermediary Holdings, Ltd.	Current
	Staples Dutch Management BV	Current
	Staples Europe Holdings GP	Current
	Staples Global Holdings, Ltd.	Current
	Staples Global Markets, Inc.	Current
	Staples GP, LLC	Current
	Staples of Maryland LLC (DE)	Current
	Staples Procurement & Management Services PLC	Current
	Staples Project 2017, LLC	Current
	Staples Promotional Products Canada Ltd.	Current
	Staples Shared Service Center (Europe) II BVBA	Current
	Staples Shared Service Center, LLC	Current
	Staples Solutions BV	Current
	Staples the Office Superstore LLC	Current
	Staples Value, LLC (VA)	Current
	Staples Ventures, LLC	Current
	Staples, Inc.	Current
	Stefan Kaluzny	Current
	Sycamore Bidco Ltd.	Current
	Sycamore Holdco Ltd.	Current
	Sycamore Partners A LP	Current
	Sycamore Partners Associates Co-Invest LP	Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	Sycamore Partners Associates Investments LP Sycamore Partners Associates LP Sycamore Partners Associates-C LP Sycamore Partners Co-Invest LLC Sycamore Partners II LP Sycamore Partners III LP Sycamore Partners LP Sycamore Partners Management, L.P. Sycamore Partners Torrid LLC The Staples Group, Inc. USR Parent Inc.	Current Current Current Current Current Current Current Current Current Current
RREEF Alternative Investments St. John's Town Center LLC	Deutsche Bank AG Deutsche Bank AG, London Branch DWS Group GmbH & Co. KGaA Royal Bank of Scotland plc, The RREEF America LLC	Current Closed Closed Closed Closed
SARM Five Points Plaza LLC ShopCore Properties LP Smartsheet Inc.	BCP IV RTP Debt AIV LP BCP IV RTP Holdings Ltd. BCP Peacock Aggregator (CYM) LP BCP VII SBS Holdings LLC Bilal Khan Blackstone Advisors India Pvt. Ltd. Blackstone Alternative Credit Advisors LP Blackstone Asia Blackstone Capital Partners VII LP Blackstone Capital Partners VII NQ LP Blackstone Credit & Insurance Blackstone Energy Family Investment Partnership II ESC NQ LP Blackstone Energy Family Investment Partnership II SMD LP Blackstone Energy Partners II F NQ LP Blackstone Energy Partners II LP Blackstone Energy Partners II NQ LP Blackstone Europe LLP	Current Current Closed Current Current Current Current Former Current Current Current Current Current Current Current Current Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	Blackstone Family Investment Partnership VII ESC NQ LP	Current
	Blackstone Growth LP	Closed
	Blackstone Inc.	Current
	Blackstone Infrastructure Partners	Current
	Blackstone Life Sciences Advisors LLC	Closed
	Blackstone Management Partners LLC	Closed
	Blackstone Mortgage Trust Inc.	Closed
	Blackstone Private Credit Fund	Current
	Blackstone Private Equity	Current
	Blackstone Property Partners Europe Holdings SARL	Closed
	Blackstone Property Partners LP	Closed
	Blackstone Real Estate Income Trust Inc.	Closed
	Blackstone Real Estate Investment Trust	Closed
	Blackstone Real Estate Partners	Current
	Blackstone Real Estate Partners Europe VII	Closed
	Blackstone Securities Partners LP	Current
	Blackstone Strategic Capital Holdings LP	Current
	Blackstone Strategic Opportunity Fund	Closed
	Blackstone Tactical Opportunities Advisors LLC	Current
	BPP Parker Towers Property Owner LLC	Closed
	BPP ST Owner LLC	Current
	BRE Alameda IMF Property Owner LLC	Current
	BRE Atlas Property Owner LLC	Closed
	BRE Newton Hotels Property Owner LLC	Closed
	BRE Piper MF Tides CA LLC	Current
	BRE Polygon Property Owner LLC	Closed
	BRE SH Brisbane Owner LLC	Closed

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	BRE Silver MF 1555 CA LLC	Current
	BRE Silver MF Canyon Crest Ca LLC	Current
	BRE Silver MF North Hollywood CA LLC	Current
	BRE Silver MF Roosevelt CA LLC	Current
	BRE SSP Property Owner LLC	Closed
	BRE SSP Thousand Oaks LLC	Closed
	BX CQP Target Holdco LLC	Current
	Copeland LP	Current
	David I. Foley	Current
	Independent Directors of First Eagle Global Opportunities Fund	Current
	Onyx Renewable Partners LP	Closed
	Prakash A. Melwani	Current
	Smartsheet Australia Pty. Ltd.	Current
	Smartsheet Costa Rica Ltda.	Current
	Smartsheet Germany GmbH	Current
	Smartsheet Inc.	Current
	Smartsheet Japan KK	Current
	Smartsheet UK Ltd.	Current
	Strategic Partners Fund Solutions	Current
	Tricon American Homes LLC	Current
	Vikram Suresh	Former
ServiceChannel.com	Fortive Corporation	Closed
ShopperTrak	FootFall Ltd.	Current
Shoppertrak RCT LLC	Shoppertrak Iberica SL.	Current
	ShopperTrak RCT Corp.	Current
	ShopperTrak RCT Ltd.	Current
Starr Indemnity & Liability Co.	C. V. Starr & Co., Inc.	Closed
	Starr Investment Holdings LLC	Closed
Starwood Capital Group	Jonathan Pollack and Stacy Sawyer Pollack	Current
	SPT Infrastructure Finance, LLC	Closed
	Starwood Capital Global I LLC	Current
	Starwood Capital Group Global I LLC	Current
	Starwood Capital Group Global, L.P.	Current
	Starwood Capital Group LLC	Closed
	Starwood Capital Operations LLC	Current
	Starwood Property Trust Inc.	Closed

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Sterling Organization	The Sterling Organization LLC	Current
Tangoe Inc. Tangoe Inc. 742	Marlin Equity IV LP Marlin Equity V LP Marlin Holdings, L.P. Marlin Investments Holdings, LP Marlin Management Company, LLC Mefla 1 AB Peter B. Spasov Tangoe, LLC	Current Current Closed Current Current Current Former Current
TGA NAP	Nuveen Alternatives Advisors, LLC	Closed
TKG Management Inc.	Fanfaire, Inc. Los Angeles Rams StadCo LA, LLC	Closed Closed Closed
Transier, William L.	Helix Energy Solutions Group, Inc.	Current
Tree Hut	Naterra International, Inc.	Former
Triple-S Management Corp.	Triple-S Management Corporation	Closed
TrueCommerce (Coventry) Ltd.	Clearwater Analytics Holdings Inc. True Commerce, Inc. TrueCommerce Network Holdings, LLC TrueCommerce Network Inc. WCAS Fund XI WCAS Management, L.P. WCAS XIII L.P. WCAS XIV LP Welsh, Carson, Anderson & Stowe	Current Current Current Current Closed Current Current Current Closed
Truist Financial Corp.	Alexander C. Berghorst BB&T Insurance Holdings, Inc. Truist Bank Truist Financial Corporation	Former Closed Current Closed
Turnberry Associates Inc.	ABRY Heritage Partners Co-Investment Fund ABRY Heritage Partners LP ABRY Mezzanine Partners ABRY Partners II, LLC ABRY Partners IV LP ABRY Partners V LP ABRY Partners VI LP	Current Current Current Current Current Current

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	ABRY Partners VII Co-Investment Fund, LP	Current
	ABRY Partners VII LP	Current
	ABRY Partners VIII Co-Investment Fund, L.P.	Current
	ABRY Partners VIII LP	Current
	ABRY V Affiliated Partners	Current
	Turnberry Solutions, Inc.	Current
UPS Supply Chain Solutions Inc.	United Parcel Service, Inc.	Current
US Bank Corporate Payment US Bank NA	MUFG Union Bank, N.A.	Current
US Specialty Insurance Co.	HCC Insurance Holdings, Inc.	Former
VeriFone Inc.	Francisco Partners Consulting LLC	Closed
	Francisco Partners GP Splitter, LLC	Closed
	Francisco Partners II (Cayman) L.P.	Closed
	Francisco Partners II LP	Closed
	Francisco Partners III (Cayman), L.P.	Closed
	Francisco Partners III (Domestic AIV) Feeder, LLC	Closed
	Francisco Partners III (Domestic AIV), L.P.	Closed
	Francisco Partners III LP	Closed
	Francisco Partners IV LP	Closed
	Francisco Partners Management LP	Current
	Francisco Partners Parallel Fund II L.P.	Closed
	Francisco Partners Parallel Fund III (Cayman), L.P.	Closed
	Francisco Partners Parallel Fund III, L.P.	Closed
	Francisco Partners VI LP	Closed
	Franklin Royalty Investments LLC	Current
VeriFone Inc.	Verifone Inc.	Current
	Verifone Systems, Inc.	Current
VeriFone Inc.	British Columbia Investment Management Corp.	Closed
	British Columbia Investment Management Corp.	Current
	Verifone Inc.	Current

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	Verifone Systems, Inc.	Current
Vision Service Plan	Vision Logistics Services LLC	Current
	Vision Service Plan	Current
Vogue Digital	Advance Publications Inc.	Current
Walmart Inc.	Children's Scholarship Fund	Closed
	River Bend Holdings LLC, as trustee of certain Walton Family Trusts	Current
	Walmart Inc.	Closed
Wells Fargo & Co.	Jon Kossow	Current
	Norwest Equity Partners	Current
	Norwest Equity Partners XI-A LP	Current
	Norwest Mezzanine Partners III LP	Current
	Norwest Mezzanine Partners IV - Debt LP	Current
	Norwest Mezzanine Partners IV - Equity LP	Current
	Norwest Mezzanine Partners V LP	Current
	Norwest Mezzanine Partners V-A LP	Current
	Wells Fargo Asset Management (International) Limited	Current
	Wells Fargo Asset Management Luxembourg S.A.	Current
	Wells Fargo Bank, N.A.	Current
	Wells Fargo Securities LLC	Current
WGSN Ltd.	Apax Partners	Closed
	Apax Partners LLP	Current
	PIB Group Limited	Current
	Wind UK Bidco 3 Limited	Current
Wilmorite Management Group LLC	PGP Investors, LLC	Current
Yottaa Inc.	Providence Equity Partners L.L.C.	Current
	Providence Equity Partners VIII LP	Closed
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